

### **BANKRUPTCY DEBTOR CHECKLIST**

- ☐ CLIENT INFORMATION WORKSHEET (completed)
- ☐ NAME, ADDRESS, ACCOUNT #, & OUTSTANDING BALANCE (Credit Report:  
[www.annualcreditreport.com](http://www.annualcreditreport.com))
- ☐ CERTIFICATE OF CREDIT COUNSELING (see attached card for services)
- ☐ INCOME TAX RETURNS (prior 2 years)
- ☐ BANK STATEMENTS (day of filing and 90 days prior)
- ☐ PAY STUBS (6 months prior to case filing)
- ☐ 341(a) MEETING QUESTIONNAIRE (completed)
- ☐ CERTIFICATE OF DEBTOR EDUCATION (after filing bankruptcy)