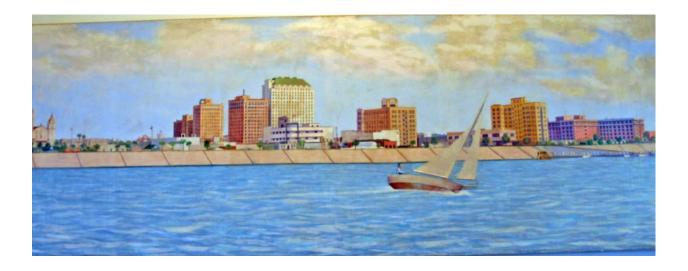
SOUTHERN DISTRICT OF TEXAS BANKRUPTCY BENCH BAR CONFERENCE



Omni Corpus Christi Hotel Bayfront Tower

900 North Shoreline Blvd.

Corpus Christi, Texas 78401

June 18-20, 2014

WEDNESDAY EVENING, June 18

RECEPTION AND DINNER AT THE CORPUS CHRISTI YACHT CLUB

5:30 p.m.: Reception

6:30 p.m.: Dinner (included for registrants, \$40 for guests)

THURSDAY, June 19

8:00 - 8:30: Late Registration

8:30: Continental Breakfast

9:00 – 9:15: Welcome

- The Honorable Ricardo H. Hinojosa, Chief U.S. District Judge, McAllen
- The Honorable Jeff Bohm, Chief U.S. Bankruptcy Judge, Houston

9:15 – 10:15: Bankruptcy Court Etiquette: Rules of Civility, Decent Behavior and Ethics (1.00 CLE, 1.00 Ethics)

- Robin Russell, Houston
- The Honorable Marvin Isgur, U.S. Bankruptcy Judge, Houston
- Hector Duran, Houston

10:15 – 10:45: Receivers in Bankruptcy (.5 CLE)

- The Honorable David R. Jones, U.S. Bankruptcy Judge, Houston
- Rick Kincheloe, Houston
- Famose Garner, Houston

10:45 - 11:00: Break

11:00 – 11:45: Bankruptcy Appeals (.75 CLE)

- The Honorable Catharina Haynes, Judge, Fifth Circuit Court of Appeals
- The Honorable Jeff Bohm, Chief U.S. Bankruptcy Judge, Houston

12:00 – 1:00: Lunch Program (provided for registrants)

- The Honorable Carl E. Stewart, Chief Judge, Fifth Circuit Court of Appeals
- The Honorable Ricardo H. Hinojosa, Chief U.S. District Judge, McAllen
- The Honorable Jeff Bohm, Chief U.S. Bankruptcy Judge, Houston

1:00 – 3:00 Pick Your Module

MODULE 1

1:00 – 1:45: Mortgage Arrears – What Attorneys and Accountants Should Know. (.75 CLE)

- Lisa Cockrell, Houston
- Ken Keeling, Houston
- Ryan Dove, Houston

1:45 – 2:15: 11 U.S.C. § 110 Petition Preparers and Unauthorized Practice of Law (.5 CLE, .25 Ethics)

- Hector Duran, Houston
- Dinorah Gonzalez, Houston
- Cristina Rodriguez, Houston

2:15 – 3:00: A Bridge Too Far - The Intersection of Bankruptcy/Divorce/Probate (.75 CLE, .25 Ethics)

- Liza Greene, Houston
- Johnie Patterson, Houston
- Elizabeth Guffy, Houston

MODULE 2

1:00 - 1:45: The Ins and Outs of Confirming a <u>S</u>mall Business Chapter 11. (.75 CLE)

- Ed Rothberg, Houston
- Carl Barto, Laredo
- Shelby A. Jordon, Corpus Christi
- Matthew Cavanaugh, Houston

1:45 – 2:15: Proper Objections to Discovery Requests under the Federal Rules (.5 CLE, .25 Ethics)

- Aaron Power, Houston
- Diedre Brown, Houston

2:15 – 3:00: Cash Collateral Issues: What is it? How Does It Work? Can Counsel Be Held Liable if Used Impermissibly? (.75 CLE, .25 Ethics)

- Sean Davis, Houston
- Bruce Ruzinsky, Houston
- Peter Holzer, Corpus Christi

3:00- 3:15: Break (End of Modules)

3:15 – 4:00: Employment in Bankruptcy: Tricks and Traps of Employing General Counsel, Special Counsel, Appraisers and Realtors. (.75 CLE)

- Janet Northrup, Houston
- Matthew Probus, Houston
- Allison Byman, Houston
- Randy Williams, Houston

4:00 – 4:30: Collecting Attorney's Fees Awarded under Bankruptcy Rules 3001 and 3002 (.5 CLE)

- Mayor Patel, Houston
- Cristina Rodriguez, Houston

4:30 – 5:15: Conflicts in Multi-Debtor Representation: Issues Relating to Principals v. Debtor, Conflicts Counsel and Ethical Walls. (.75 CLE, .5 Ethics)

- The Honorable Richard Schmidt, U.S. Bankruptcy Judge, Corpus Christi
- Randy Rios, Houston
- Wayne Kitchens, Houston

6:30: Hotdogs, Beers & a Game! Join the Judges at The Corpus Christi Hooks stadium for food, drink and a game. First Pitch is at 7:10pm.

We have reserved a 2000sq foot Autonation Club pavilion with an additional 36 seats at the game. Hotdogs, hamburgers, sodas, beer, chips and desserts are included. There will also be a cash bar. (included for registrants, guests \$30)

TOTAL CLE APPLIED FOR DAY 1 (5.75 CLE, 2 Ethics)

FRIDAY MORNING, June 20

8:30: Continental Breakfast

9:00 - 9:45: Case Law Update (.75 CLE)

- The Honorable Karen K. Brown, U.S. Bankruptcy Judge, Houston
- Janet Northrup, Houston
- Yvonne Valdez, Houston

9:45 – 10:30: Saints, Sinners and Stories We Tell About Debt

• Professor Robert M. Lawless, University of Illinois College of Law

10:30 – 11:00: Non-English Speaking Clients, Keeping The Client Informed, Translation in Proceedings, Presenting Evidence. (.50 CLE, .25 Ethics)

- Christopher Castillo, Houston
- Eddie Rodriguez, Brownsville
- Kevin Pham, Houston

11:00 – 11:15: Break

11:15 – 12:00: Collection and Remedies - Getting Relief: TROs and Preliminary Injunctions, Writs of Garnishment, and Execution. (.75 CLE)

- Brett Wells, Houston
- Curt Langley, Houston

12:00- 12:30: Judges Panel (.5 CLE)

12:30: Concluding Comments

• The Honorable Richard Schmidt, U.S. Bankruptcy Judge, Corpus Christi

TOTAL CLE APPLIED FOR DAY 2 3.25 CLE (.5 ETHICS)

TOTAL CLE APPLIED FOR PROGRAM (8.75, 2.5 ETHICS)

* The front cover photograph is of an original oil painting dated 1947 by Charles Berkeley Norman Studios of Austin, depicting the Corpus Christi bayfront. The painting hung for many years at the old Corpus Christi airport and was moved to its current location in the second floor atrium at the United States Court House in Corpus Christi soon after the Courthouse was completed in 2000.

HOTEL ACCOMMODATIONS

For room reservations, please contact: Omni Bayfront Hotel (800) 843-6664 or www.omnihotels.com

Please use SDTX Bench/Bar Conference code #1450081250

A special block of rooms has been reserved at the conference at rate of \$159 per night (single or double) \$179 per night (triple, or quad). We are required to guarantee a certain number of rooms so your early registration is appreciated.

YACHT CLUB DINNER

Corpus Christi Yacht Club 98 Coopers Alley Corpus Christi, Texas, 78401

(Shoreline Blvd. at the Coopers Alley L-Head) Reception at 5:30 pm & dinner begins at 6:30 pm.

CORPUS CHRISTI HOOKS GAME @ WHATABURGER FIELD

We have reserved the Autonation Club on the Suite Level. It features a 2000 sq foot open air party pavilion plus 36 seats. Hot dogs, hamburgers, chips, cookies, soda and beer are included in the ticket. Open air seating so dress is very casual, shorts recommended!

734 E Port Ave, Corpus Christi, TX 78401 (361) 561-4665

REGISTRATION FORM

The registration fee is \$325 before May 23, 2014, increasing to \$350.

Please make your check payable to: Southern District Bench/Bar Committee and mail it with this form to Bench/Bar c/o:

Elizabeth Winter 515 Rusk, Room 4505 Judge David R. Jones Chambers Houston Texas 77002

No refunds after June 1, 2014.

Name

Address

City_____

Email_____

Telephone_____

Conference Registration \$ 325

(Increases to \$350 after 5/23/14)

Wednesday Evening, June 18, 2014

_____ Yacht Club Reception & Dinner (included for attendee)

_____ Yacht Club Reception & Dinner - Guests @ \$35 each \$_____

Thursday, June 19, 2014

____ Game and Dinner at Baseball Game (included for attendee)

_____ Hooks Game @ \$30 Guest

Total Fees: \$_____