

**RELEASE OF LIEN**

This Release of Lien is executed and delivered as set forth below.

WHEREAS, \_\_\_\_\_ (the "Holder") is the owner and holder of a promissory note executed on or about \_\_\_\_\_, 20\_\_ by \_\_\_\_\_ (the "Note"). The Note is secured by a deed of trust, a copy of which is attached as Exhibit "A" (the "Deed of Trust").

For good and valuable consideration pursuant to the confirmed plan of reorganization in the bankruptcy case styled "In re \_\_\_\_\_", Case number \_\_\_\_\_, in the United States Bankruptcy Court for the Southern District of Texas, Holder unconditionally releases, discharges and forever extinguishes all liens, security interests, charges and encumbrances arising by through or under the Deed of Trust against the real property described on Exhibit "B".

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

Name: \_\_\_\_\_  
Printed Name: \_\_\_\_\_  
Title: \_\_\_\_\_

County: \_\_\_\_\_

State: \_\_\_\_\_

Sworn to and subscribed before me on [DATE] by \_\_\_\_\_, a duly authorized representative of Holder, who did attest that the execution and delivery of this Release of Lien was made within the scope of the representative's authority.

\_\_\_\_\_  
NOTARY SIGNATURE

S T A M P

My commission expires: \_\_\_\_\_