

Plan Summary and Statistical Cover Sheet to Proposed Plan

Date: _____

Disposable Income and Plan Payments

| Projected Schedule "I" Income | Projected Schedule "J" Expenses | Projected Disposable Income | Beginning Month # | Ending Month # | Payment Amount | Total Payment |
|-------------------------------|---------------------------------|-----------------------------|-------------------|----------------|----------------------|---------------|
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| | | | | | Grand Total | |
| | | | | | Less 10% trustee fee | |
| | | | | | Net Available | |

Projected Trustee Disbursements to Priority and Secured Creditors

| Name of Holder | Type of Claim (List Priority Claims, Followed by Claims Secured by Principal Residence, Followed by Other Secured Claims) | Description of Collateral (or "None" if appropriate) | Int. Rate | Beg. Month # | End Month # | Payment Amount | Total Payment |
|----------------|---|--|-----------|--------------|-------------|----------------|---------------|
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| | | | | | | Grand Total | |

SUMMARY OF PAYMENTS

BEST INTEREST TEST

| | | | | |
|---|--|--|---|--|
| Net Available to Creditors | | | Value of total non-exempt property | |
| Less Estimated Attorneys' fees | | | Total distributions to all priority and general unsecured creditors | |
| Less Total to Priority Creditors | | | | |
| Less Total to Secured Creditors | | | | |
| Net Available for Unsecured Creditors | | | | |
| Estimated General Unsecured Claims | | | | |
| Forecast % Dividend on General Unsecured Claims | | | | |