THE YOUNG LAWYERS COMMITTEE OF THE BANKRUPTCY SECTION OF THE STATE BAR OF TEXAS

PRESENTS

STARTING OUT RIGHT



HOUSTON, TEXAS Friday, June 17, 2011

Starting Out Right

Houston, Texas

Sponsored by the Young Lawyers Committee of the Bankruptcy Section of the State Bar of Texas

5.75 hours CLE applied for (1.0 ethics)

Friday, June 17, 2011

| 8:00 a.m. | Continental Breakfast | 1:00 p.m 1:30 p.m. | "Numbers for Lawyers" (.5 hours) |
|-------------------------|--|-----------------------|--|
| 8:30 a.m 9:30 a.m. | "Bankruptcy Basics" (1.00 hours) Judge Bill Parker Overview of the key players, bankruptcy terms, the different chapters and key | 1.50 p.m. | Judge Marvin Isgur Reading financial statements and other financial documents common in bankruptcy practice |
| | bankruptcy rules | 1:30 p.m 2:30 p.m. | "What's the Plan?" (.75 hours) |
| 9:30 a.m 10:15 a.m. | "Evidence" (.75 hours; .25 ethics) Demetra Liggins Heather Potts An interactive session featuring skits showing the practical application of the Federal Rules of Evidence | 2.00 F | Business Breakout - Chapter 11 Judge Harlin D. Hale Tim Million Chapter 11 Plan Basics: exclusivity; voting procedures and rules; types of plans; classification; property to be distributed; cramdown |
| 10:15 a.m | Break | | Consumer Breakout - Chapter 13 |
| 10:30 a.m. | | | Judge Marvin Isgur Dinorah Gonzalez |
| 10:30 a.m 11:00 a.m. | "Feeling Secure?" (.5 hours) Ginny Maslin | | Chapter 13 plans and confirmation requirements |
| | Brendetta A. Scott Secured Creditor Issues: Performing SOS searches; analyzing different types of UCC | 2:30 p.m 2:45 p.m. | Break |
| | statements; understanding security agreements, promissory notes, and financing statements; key deadlines under the various chapters of the Bankruptcy Code | 2:45 p.m 4:00 p.m. | Judges Roundtable "What You Always Wanted to Know But Were Afraid to Ask" (1.5 hours; .25 ethics) Judge Harlin D. Hale |
| 11:00 a.m. | "Objections to Claims" Chris Adams (.25 hours) How to object to claims within the rules | | Judge Marvin Isgur Judge Bill Parker David R. Jones – Judge Designate Zach Clement |
| 11:15 a.m. | "Exemptions and Lien Avoidance" David R. Jones – Judge Designate (.25 hours) Overview of exemptions and lien avoidance | | Harry Perrin Bobbit Noel Joe Epstein Lydia Protopopas Judy Robbins Tony Davis |
| 11:30 a.m 12:45 p.m. | Lunch "Any Damned Fool Can Practice Law for Free" (.75 hours; .5 ethics) Jack Kinzie | 4:00 p.m. | Reception |

REGISTRATION FORM

The registration fee is \$100. Please make your check* payable to: Bankruptcy Law Section - SBOT, and mail to Sara Mya Keith, OKIN ADAMS & KILMER LLP, 1113 Vine Street, Suite 201, Houston, Texas, 77002, telephone 713.255.8852. No refunds on registration fee after June 3, 2011.

| Name |
|---|
| Address |
| City |
| Email |
| Telephone |
| Texas Bar No |
| Year admitted |
| Total Fees: \$ |
| (enclose check with registration form) |
| *Sorry, we cannot process credit cards. |
| I will be attending: |
| Plan – Business Breakout |
| Plan – Consumer Breakout |

Please note that registration will be limited to the first 50 people who register.

All morning sessions will be in the courtroom of The Honorable Marvin Isgur, United States Courthouse, 515 Rusk Houston, Texas, 77002 (Courtroom #404). A continental breakfast reception will be held outside the courtroom prior to morning sessions. Lunch and afternoon sessions will be held at Baker Botts LLP, One Shell Plaza, 910 Louisiana Street, Houston, Texas 77002-4995 (walking distance from the federal building).

Questions? Please contact: Sara Keith at skeith@oakllp.com

PLANNING COMMITTEE

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