

Date

[ADDRESSED TO DEBTOR[S] AND DEBTOR[S]' COUNSEL]

[LENDER MAY INCLUDE IMPOSED STATEMENTS AND DISCLAIMERS AS REQUIRED BY APPLICABLE NON-BANKRUPTCY LAW]

Re: Demand for Special Warranty Deed.

In re: _____, Case Number _____ in the United States Bankruptcy Court for the Southern District of Texas.

Dear Debtor(s) and Counsel:

This request is sent on behalf of _____ (the "Lender"). Lender holds a claim that is secured by the real property located at [street address].

Pursuant to paragraph 14G(i) of the confirmed bankruptcy plan, Lender demands that you execute the attached Special Warranty Deed and return it in the enclosed prepaid envelope. The Special Warranty Deed must be executed before a notary public and notarized prior to its return. The Special Warranty Deed must be executed and returned within 14 days of the date of this letter.

[SIGNATURE BLOCK BY LENDER OR COUNSEL]