UNITED STATES DISTRICT COURT

SOUTHERN DISTRICT OF TEXAS BROWNSVILLE DIVISION

versus

CIVIL ACTION B-

ORDER SETTING CONFERENCE

1. Counsel must appear for an initial pretrial conference:

_____, 202___, at _____, m. Before the Honorable Rolando Olvera United States District Judge Third Floor—Courtroom No. 4 United States Courthouse 600 E. Harrison Street Brownsville, TX 78520

- Within <u>15 days</u> of receiving this order, counsel must file a list of all entities that are financially interested in this litigation, including parent, subsidiary, and affiliated corporations as well as all known attorneys of record. When a group description is effective disclosure, an individual listing is unnecessary. <u>Underline the names of</u> <u>corporations with publicly traded securities</u>. Counsel must promptly amend the list when parties are added, or additional interested parties are identified.
- 3. The plaintiff must serve defendant within <u>90 days</u> of filing the complaint. The plaintiff's failure to file proof of service within that time may result in dismissal by the court on its own initiative. *See* Fed. R. Civ. P. 4(m).
- 4. At least <u>14 days</u> before the initial pretrial conference, counsel must file a joint case management plan listing the identities and purposes of witnesses, sources, and types of documents, and other requirements for a prompt and inexpensive preparation of this case for disposition by motion or trial. *See* Fed R. Civ. P. Rule 26(f).
- 5. At least <u>5 days</u> before the initial pretrial conference, counsel must file a joint proposed scheduling order using the Court's template.

- 6. The parties must agree on other deadlines for completion of pretrial matters including all expert designation dates and discovery deadlines, as well as dates for exchanging of initial disclosures if they have not already been completed.
- 7. By the initial pretrial conference, counsel will have interviewed their clients and read all relevant documents; readily available documents must be exchanged at the meeting to create and sign the required Case Management Plan at the latest.
- 8. The court will set a schedule for initial preparation and may rule on motions pending or made at the conference.
- 9. Counsel in charge of a case must appear at all hearings or conferences. A motion to appear on behalf of the attorney–in–charge will be granted only upon showing of good cause, and only if the attorney to be substituted is familiar with the case and has authority to bind the client. The motion to appear must be ruled on in advance of the hearing or conference date.
- 10. Counsel who appears at the conference must have authority to bind the client and must know the facts.
- 11. Counsel must have discussed alternative dispute resolution with their clients and each other; at the conference, the court will consider whether a method of ADR is suited to the case.
- 12. The court will enter a scheduling order and may rule on any pending motions at the conference.
- 13. Plaintiff(s), or alternatively, the party removing a suit from state court, <u>MUST SERVE</u> <u>THE OPPOSING PARTY OR PARTIES</u> with copies of:
 - A. This ORDER FOR CONFERENCE,
 - B. The form for the JOINT DISCOVERY/CASE MANAGEMENT PLAN AS REQUIRED BY RULE 26(f).
 - C. The form for the PROPOSED JOINT SCHEDULING ORDER.

The above documents **MUST BE SERVED ALONG WITH THE SUMMONS AND** COMPLAINT.

- 14. The parties will be bound by the provisions in this ORDER, the documentation mentioned above, and the dates set out in the scheduling order.
- 15. Failure to comply with this ORDER may result in sanctions, including dismissal of the action and assessment of expenses.