Local Rule 1075-1. Complex Chapter 11 Cases.

Procedures for the administration of complex cases are governed by the Procedures for Complex Chapter 11 Cases in the Southern District of Texas as posted on the Court's website. Those procedures govern the extent to which the Texas Procedures for complex Chapter 11 Cases (also posted on the Court's website) apply.

Rule 3016-2. Combined Disclosure Statement and Plan; Conditional Approval of Disclosure Statements; Combined Hearings on Final Approval of Disclosure Statements and Confirmation of Plans in Chapter 11 Cases.

A disclosure statement and plan may be combined into one document.

A plan proponent may file a motion requesting (i) conditional approval of a disclosure statement; (ii) approval of solicitation procedures and forms of ballots and notices; and (iii) the scheduling of a joint hearing to consider final approval of the adequacy of the disclosure statement and confirmation of a proposed plan. The motion may be granted without a hearing if the motion provides at least fourteen (14) days' notice to the United States Trustee, any statutory committee, the twenty (20) largest unsecured creditors and all parties who have requested service. Any objections to a request for conditional approval must be filed within fourteen (14) days. The failure to object to a request for conditional approval does not constitute a waiver of any objection to the final approval of a disclosure statement or confirmation of a proposed plan.

Local Rule 5074-1. Communication and Cooperation with Foreign Courts and Foreign Representatives.

Except as otherwise ordered, the Court will utilize the Modalities of Court-to-Court Communication as published by the Judicial Insolvency Network. A copy of the Modalities is available on the Court's website. Unless otherwise ordered, initial communications shall be in English. Communications should be directed to the presiding judge. If the communication does not concern a specific case, the communication should be addressed to the Chief Bankruptcy Judge.

Except for communications for scheduling and administrative purposes, the court in any case commenced by a foreign representative shall give at least 21 days' notice of its intent to communicate with a foreign court or a foreign representative. The notice shall identify the subject of the anticipated communication and shall be given in the manner provided by Rule 2002(q). Any entity that wishes to participate in the communication shall notify the court of its intention not later than 7 days before the scheduled communication.