Form 11-111

| KEY PLAN TERMS | | | | | | | | | |
|---|------------------------------|----------|-------------------|------------------------------|--------------|-------------------|-------------|--------------|--------------------|
| | | | | Interest | | | Total | | |
| | | | Allowed | Rate Per | No. of | Payment Per | Payments by | Percentage | |
| Class | Creditor | Impaired | Claim | Year | Payments | Month | Plan | Distribution | Comments |
| TREATMENT OF CLAIMS | | | | | | | | | |
| | | | | | | | | | |
| | Non-Classified Cla | | | | | | Φ.50.000 | | |
| | Debtor's counsel | n/a | \$50,000 | 0% | 2 | n/a | \$50,000 | | |
| | I.R.S. | n/a | \$10,000 | 5% | 10 | \$189 | \$11,323 | | |
| 1 | E (DCO) | 37 | \$25,000 | | iority Claim | | ¢20,000 | | |
| 1 | Ex-spouse (DSO) | Yes | \$25,000 | 6% | 60 | \$484 | \$29,000 | | |
| 2 | Secured Claims | | | | | | | | D |
| 2 | Property Taxes | Yes | \$20,000 | 12% | 55 | \$475 | \$26,100 | | Pre-petition taxes |
| 3 | Car | Yes | \$55,000 | 5% | 55 | \$1,121 | \$61,657 | | |
| General Unsecured Claims | | | | | | | | | |
| 4 | Amazon business | Yes | \$12,000 | 0% | 55 | | | 50% | Schedule F |
| | IRS | Yes | \$10,000 | 0% | 55 | | | 50% | POC 1 |
| | U.P.S. | Yes | \$7,000 | 0% | 55 | | | 50% | Schedule F |
| | | | | | | | | | |
| | Equity in Reorganized Debtor | | | | | | | | |
| | Holder Percentage Interest | | <u>e Interest</u> | Pre-petition Interest | | Disposition | | | |
| | | | | | | | | | |
| | Mr. John Smith | 50% | | 50% | | Retain | | | |
| | Mrs. Joan Smith | 50% | | 50% | | Retain | | | |
| Management after reorganization | | | | | | | | | |
| | Name | Position | | | | Comp per Month | Comp per | | |
| Name Position Month year | | | | | | | | | |
| | Mr. John Smith | Manager | | | | \$10,000 | \$120,000 | | |
| | Will belief Siliter | TVICIN | 4501 | | | \$10,000 | Ψ120,000 | | |
| Executory Contracts and/or Leases to be Assumed | | | | | | | | | |
| | | V | | | Cure | Payments | | | |
| | Counter Party | | Descri | iption of Col | llateral | Amount | Per Month | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Executory Contracts and/or Leases to be Assumed | | | | | | | | | |
| | | | | | Cure | Payments | | | |
| | Counter Party | | Descri | ption of Col | lateral | Amount | Per Month | | |
| | | | | | | | | | |