**UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS**

**\_\_\_\_\_\_\_ DIVISION**

|  |  |  |
| --- | --- | --- |
| **In Re:** | **§**  **§** |  |
|  | **§** | **Case No. \_\_\_\_\_\_\_\_** |
|  | **§** |  |
| **Debtor** | **§** | **Subchapter V** |

**WITNESS AND EXHIBIT LIST**

|  |  |
| --- | --- |
| **UNITED STATES BANKRUPTCY COURT**  **SOUTHERN DISTRICT OF TEXAS**  **\_\_\_\_\_\_\_\_\_\_\_ DIVISION** | |
| Main Case No: | Name of Debtor: |
| Adversary No: | Style of Adversary: |
|  |  |
| Witnesses: |  |
|  | Judge: |
| Debtor(s) Attorney | Courtroom Deputy: |
| Debtor(s) Representative | Hearing Date: |
| CPA/Chief Financial Officer | Hearing Time: |
| Rebuttal/Impeachment Witnesses | Party’s Name: |
|  | Attorney’s Name: |
|  | Attorney’s Phone: |
|  | Nature of Proceeding: |

**EXHIBITS**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Ex.#** | **Description** | **Offered** | **Objection** | **Admitted/Not Admitted** | **Disposition** |
| **1.** | Agenda |  |  |  |  |
| **2.** | Certificate of Service |  |  |  |  |
| **3.** | Proffer of Debtor(s) Counsel |  |  |  |  |
| **4.** | Proffer of Debtor(s) Representative |  |  |  |  |
| **5.** | Debtor(s) Plan of Reorganization |  |  |  |  |
| **6.** | Ballot Summary with Ballots |  |  |  |  |
| **7.** | Liquidation Analysis |  |  |  |  |
| **8.** | Financial Projections |  |  |  |  |
| **9.** | Demonstrative Exhibit summarizing Debtor(s) Monthly Operating Reports |  |  |  |  |
| **10.** | Subchapter V Trustee’s Report in support of confirmation |  |  |  |  |
| **11.** | Proposed Order confirming Plan |  |  |  |  |

Respectfully submitted

Date:\_\_\_\_\_\_\_\_\_ \_\_/s/\_\_\_\_\_\_\_\_\_\_\_\_\_

Attorney For Debtor