Form No. 11-110

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
_____ DIVISION

In Re:	§	
	§	
	§	**Case No. _____**
	§	
Debtor	§	**Subchapter V**

LIQUIDATION ANALYSIS

Section 1129(a)(7)(A) of the Bankruptcy Code requires that each holder of a claim must either accept the plan or receive payments or property with a value of at least as much as would be available in a chapter 7 liquidation of the Debtor(s) assets. As set forth in the Plan, each holder of a secured claim is either receiving its collateral or is being paid the value of its claim, with interest. This treatment satisfies the liquidation test under § 1129(a)(7)(A). Holders of priority claims are paid in full, with interest. This also satisfies the requirements of § 1129(a)(7).

Holders of general unsecured claims are forecast to receive a dividend of _____% of their allowed claim. The Debtor(s) has estimated that its assets, after payment of liens would generate the following amounts in a chapter 7 liquidation:

Description of Asset	Estimated Liquidation Value	Amount of Debt Secured by Liens Against this Asset	Amount Claimed Exempt	Value Available to Estate in Liquidation	Basis of Estimate of Value
				$ 0.00	
				$ 0.00	
				$ 0.00	
				$ 0.00	
				$ 0.00	
				$ 0.00	
				$ 0.00	
				$ 0.00	
TOTAL				**$ 0.00**	

Last Revised May 1, 2024

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In a chapter 7 liquidation, the estimated liquidation value of $___ would be applied to the chapter 7 Trustee's fees and expenses and then to priority claims. This would produce the following:

Liquidation Value	$ 0.00
Estimated Trustee's Fees and expenses	
Estimated priority claims	
Total available for holders of unsecured claims	$ 0.00
Estimated unsecured claims	
Estimated percentage recovery in liquidation	%

Because the plan forecasts to pay holders of unsecured claims _____% of the amount of their claims and a chapter 7 liquidation is forecast to pay only _____, this Plan satisfies the liquidation test as to holders of unsecured claims.

Respectfully submitted

Dated:_____

__/s/_____
Attorney For Debtor

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