

Debtor Name _____

Form 11-11

Case No. _____

United States Bankruptcy Court
Southern District of Texas
_____ Division

Ordinary Income/Expenses	Months 1-12	Months 13-24	Months 25-36	Months 37-48	Months 49-60	Total
Revenue						
Total Revenue	\$ 825,000.00	\$ 852,000.00	\$ 860,000.00	\$ 870,000.00	\$ 900,000.00	\$ 4,307,000.00
Expenses						
Employee Payroll	\$ 92,000.00	\$ 94,000.00	\$ 96,000.00	\$ 96,000.00	\$ 96,000.00	\$ 474,000.00
Payroll Taxes	\$ 13,000.00	\$ 15,000.00	\$ 17,000.00	\$ 17,000.00	\$ 17,000.00	\$ 79,000.00
Owner Draw	\$ 72,000.00	\$ 72,000.00	\$ 72,000.00	\$ 72,000.00	\$ 72,000.00	\$ 360,000.00
Office Lease/Bldg Payment	\$ 39,600.00	\$ 39,600.00	\$ 39,600.00	\$ 39,600.00	\$ 39,600.00	\$ 198,000.00
Utilities	\$ 1,200.00	\$ 1,500.00	\$ 1,600.00	\$ 1,600.00	\$ 1,600.00	\$ 7,500.00
Inventory	\$ 72,000.00	\$ 75,000.00	\$ 78,000.00	\$ 78,000.00	\$ 78,000.00	\$ 381,000.00
Gross Sales Tax	\$ 60,000.00	\$ 65,000.00	\$ 70,000.00	\$ 70,000.00	\$ 70,000.00	\$ 335,000.00
Insurance	\$ 23,150.00	\$ 23,150.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 118,300.00
Bank Service Charges	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 7,500.00
Contract Services (1099)	\$ 160,000.00	\$ 160,000.00	\$ 165,000.00	\$ 170,000.00	\$ 175,000.00	\$ 830,000.00
Telephone /Internet	\$ 4,500.00	\$ 4,500.00	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 24,000.00
Fuel	\$ 12,000.00	\$ 13,500.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 70,500.00
Supplies	\$ 1,500.00	\$ 1,600.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 8,200.00
Computer & Software	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 22,500.00
Dues & Subscriptions	\$ 4,200.00	\$ 4,300.00	\$ 4,400.00	\$ 4,400.00	\$ 4,400.00	\$ 21,700.00
Legal Fees	\$ 36,000.00	\$ 36,000.00	\$ -	\$ -	\$ -	\$ 72,000.00
Trash	\$ 1,800.00	\$ 1,800.00	\$ 1,900.00	\$ 1,900.00	\$ 1,900.00	\$ 9,300.00
Attorney's Fees	\$ 15,000.00					
CPA Fees	\$ 5,000.00					
Subchapter V Trustee's Fees	\$ 12,000.00					
Total Expenses:	\$ (630,950.00)	\$ (612,950.00)	\$ (597,200.00)	\$ (602,200.00)	\$ (607,200.00)	\$ (3,050,500.00)
Net Operating Income:	\$ 194,050.00	\$ 239,050.00	\$ 262,800.00	\$ 267,800.00	\$ 292,800.00	\$ 1,256,500.00
Plan Payments						
Priority Tax Claims						
Class 1: Internal Revenue Service	\$ 8,500.00					
Class 2: Harris County ISD	\$ 2,500.00					
Class 3: Texas Comptroller	\$ 1,300.00					
Secured Claims						
Class 4: Friendly Bank	\$ 125,000.00					
Class 5: Easy Motors	\$ 7,500.00					
Allowed General Unsecured Claims						
Class 6: General Unsecured Payments	\$ 9,000.00					
Class 7: Convenience Class	\$ 1,000.00					
Total: Annual Plan Payments:	\$ 154,800.00	\$ -	\$ -	\$ -	\$ -	\$ -
Net Profit after Plan Payments:	\$ 39,250.00	\$ 239,050.00	\$ 262,800.00	\$ 267,800.00	\$ 292,800.00	\$ 1,256,500.00

Date:

/s/ _____
Debtor or [Debtor's Representative]