

Form No. 11-101

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS

_____ DIVISION

In Re:

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§
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§
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Case No. _____

Debtor

Subchapter V

DEBTOR(S)' PROPOSED CONFIRMATION AGENDA

To the Honorable United States Bankruptcy Judge.

Debtor(s) proposes the following agenda for the confirmation hearing to be conducted on _____ 20__, at ____m. in the United States Bankruptcy Court, Southern District of Texas, _____ Division.

NO.	ECF NO.	MATTER	ECF NO.	RELATED MATTERS	COMMENTS
1.	55	Confirmation of Debtor's Plan of Reorganization dated May 1, 2024	59	Objection to confirmation filed by Not So Friendly Bank.	Confirmation and Objection are going forward
2.			60	Report by the Subchapter V Trustee in support of confirmation	None
3.			63	Objection to confirmation filed by Friendly Bank	Objection has been resolved and is not going forward.
4.	67	Motion to Dismiss/Convert filed by the United States Trustee.			The Motion filed by the UST has been resolved and is not going forward.
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6.					
7.					
8.					

Respectfully submitted

Date: _____

/s/ _____
Attorney For Debtor