**UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS**

**\_\_\_\_\_\_\_ DIVISION**

|  |  |  |
| --- | --- | --- |
| **In Re:** | **§**  **§** |  |
|  | **§** | **Case No. \_\_\_\_\_\_\_\_** |
|  | **§** |  |
| **Debtor** | **§** | **Subchapter V** |

**debtor(s)’ proposed CONFIRMATION agenda**

To the Honorable United States Bankruptcy Judge.

Debtor(s) proposes the following agenda for the confirmation hearing to be conducted on \_\_\_\_\_\_\_\_\_\_20\_\_, at \_\_\_.m. in the United States Bankruptcy Court, Southern District of Texas, \_\_\_\_\_\_\_\_Division.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **No.** | **ECF No.** | **Matter** | **ECF No.** | **Related Matters** | **Comments** |
| **1.** | 55 | Confirmation of Debtor’s Plan of Reorganization dated May 1, 2024 | 59 | Objection to confirmation filed by Not So Friendly Bank. | Confirmation and Objection are going forward |
| **2.** |  |  | 60 | Report by the Subchapter V Trustee in support of confirmation | None |
| **3.** |  |  | 63 | Objection to confirmation filed by Friendly Bank | Objection has been resolved and is not going forward. |
| **4.** | 67 | Motion to Dismiss/Convert filed by the United States Trustee. |  |  | The Motion filed by the UST has been resolved and is not going forward. |
| **5.** |  |  |  |  |  |
| **6.** |  |  |  |  |  |
| **7.** |  |  |  |  |  |
| **8.** |  |  |  |  |  |

Respectfully submitted

Date:\_\_\_\_\_\_\_ /s/

Attorney For Debtor