Fill in this information to identify the case:

Debtor name _____

United States Bankruptcy Court for the:_____ District of _____ (State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. **Does the debtor have any cash or cash equivalents?**

   ☐ No. Go to Part 2.
   ☐ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
2. **Cash on hand**	$_____
3. **Checking, savings, money market, or financial brokerage accounts** *(Identify all)*	
Name of institution (bank or brokerage firm) / Type of account / Last 4 digits of account number	
3.1. _____ _____ ____ ____ ____ ____	$_____
3.2. _____ _____ ____ ____ ____ ____	$_____
4. **Other cash equivalents** *(Identify all)*	
4.1. _____	$_____
4.2. _____	$_____
5. **Total of Part 1** Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.	$_____

Part 2: Deposits and prepayments

6. **Does the debtor have any deposits or prepayments?**

   ☐ No. Go to Part 3.
   ☐ Yes. Fill in the information below.

	Current value of debtor's interest
7. **Deposits, including security deposits and utility deposits**	
Description, including name of holder of deposit	
7.1. _____	$_____
7.2._____	$_____

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1._____ $_____

8.2._____ $_____

9. **Total of Part 2.**
Add lines 7 through 8. Copy the total to line 81. $_____

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

❑ No. Go to Part 4.

❑ Yes. Fill in the information below.

				Current value of debtor's interest
11. **Accounts receivable**				
11a. 90 days old or less:	face amount _____	– doubtful or uncollectible accounts _____	= ....→	$_____
11b. Over 90 days old:	face amount _____	– doubtful or uncollectible accounts _____	= ....→	$_____

12. **Total of Part 3**
Current value on lines 11a + 11b = line 12. Copy the total to line 82. $_____

Part 4: Investments

13. **Does the debtor own any investments?**

❑ No. Go to Part 5.

❑ Yes. Fill in the information below.

		Valuation method used for current value	**Current value of debtor's interest**
14. **Mutual funds or publicly traded stocks not included in Part 1**			
Name of fund or stock:			
14.1. _____		_____	$_____
14.2. _____		_____	$_____
15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**			
Name of entity:	% of ownership:		
15.1._____	_____%	_____	$_____
15.2._____	_____%	_____	$_____
16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**			
Describe:			
16.1._____		_____	$_____
16.2._____		_____	$_____

17. **Total of Part 4**
Add lines 14 through 16. Copy the total to line 83. $_____

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	**Raw materials**	_____ MM / DD / YYYY	$_____	_____	$_____
20.	**Work in progress**	_____ MM / DD / YYYY	$_____	_____	$_____
21.	**Finished goods, including goods held for resale**	_____ MM / DD / YYYY	$_____	_____	$_____
22.	**Other inventory or supplies**	_____ MM / DD / YYYY	$_____	_____	$_____

23. **Total of Part 5**
Add lines 19 through 22. Copy the total to line 84. $_____

24. **Is any of the property listed in Part 5 perishable?**
- ☐ No
- ☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**
- ☐ No
- ☐ Yes. Book value _____ Valuation method_____ Current value_____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**
- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☐ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	**Crops—either planted or harvested**	$_____	_____	$_____
29.	**Farm animals** *Examples*: Livestock, poultry, farm-raised fish	$_____	_____	$_____
30.	**Farm machinery and equipment** (Other than titled motor vehicles)	$_____	_____	$_____
31.	**Farm and fishing supplies, chemicals, and feed**	$_____	_____	$_____
32.	**Other farming and fishing-related property not already listed in Part 6**	$_____	_____	$_____

33. **Total of Part 6.**
Add lines 28 through 32. Copy the total to line 85. $_____

34. **Is the debtor a member of an agricultural cooperative?**

- ❑ No
- ❑ Yes. Is any of the debtor's property stored at the cooperative?
  - ❑ No
  - ❑ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ❑ No
- ❑ Yes. Book value $_____ Valuation method _____ Current value $_____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ❑ No
- ❑ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ❑ No
- ❑ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ❑ No. Go to Part 8.
- ❑ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. **Office furniture**			
_____	$_____	_____	$_____
40. **Office fixtures**			
_____	$_____	_____	$_____
41. **Office equipment, including all computer equipment and communication systems equipment and software**			
_____	$_____	_____	$_____
42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1_____	$_____	_____	$_____
42.2_____	$_____	_____	$_____
42.3_____	$_____	_____	$_____

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86. $_____

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ❑ No
- ❑ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ❑ No
- ❑ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ❑ No. Go to Part 9.
- ❑ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	**Net book value of debtor's interest** (Where available)	**Valuation method used for current value**	**Current value of debtor's interest**
47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**			
47.1_____	$_____	_____	$_____
47.2_____	$_____	_____	$_____
47.3_____	$_____	_____	$_____
47.4_____	$_____	_____	$_____
48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1_____	$_____	_____	$_____
48.2_____	$_____	_____	$_____
49. **Aircraft and accessories**			
49.1_____	$_____	_____	$_____
49.2_____	$_____	_____	$_____
50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**			
_____	$_____	_____	$_____

51. **Total of Part 8.**
Add lines 47 through 50. Copy the total to line 87. $_____

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ❑ No
- ❑ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ❑ No
- ❑ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**
- ❑ No. Go to Part 10.
- ❑ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	**Nature and extent of debtor's interest in property**	**Net book value of debtor's interest** (Where available)	**Valuation method used for current value**	**Current value of debtor's interest**
55.1		$		$
55.2		$		$
55.3		$		$
55.4		$		$
55.5		$		$
55.6		$		$

56. **Total of Part 9.**
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.
$_____

57. **Is a depreciation schedule available for any of the property listed in Part 9?**
- ❑ No
- ❑ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**
- ❑ No
- ❑ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**
- ❑ No. Go to Part 11.
- ❑ Yes. Fill in the information below.

General description	**Net book value of debtor's interest** (Where available)	**Valuation method used for current value**	**Current value of debtor's interest**
60. **Patents, copyrights, trademarks, and trade secrets** _____	$		$
61. **Internet domain names and websites** _____	$		$
62. **Licenses, franchises, and royalties** _____	$		$
63. **Customer lists, mailing lists, or other compilations** _____	$		$
64. **Other intangibles, or intellectual property** _____	$		$
65. **Goodwill** _____	$		$

66. **Total of Part 10.**
Add lines 60 through 65. Copy the total to line 89.
$_____

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)**?**
- ❑ No
- ❑ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
- ❑ No
- ❑ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
- ❑ No
- ❑ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.
- ❑ No. Go to Part 12.
- ❑ Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)

_____ _____ (Total face amount) – _____ (doubtful or uncollectible amount) = ➔ $_____

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

_____ Tax year _____ $_____
_____ Tax year _____ $_____
_____ Tax year _____ $_____

73. **Interests in insurance policies or annuities**

_____ $_____

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

_____ $_____

Nature of claim _____

Amount requested $_____

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

_____ $_____

Nature of claim _____

Amount requested $_____

76. **Trusts, equitable or future interests in property**

_____ $_____

77. **Other property of any kind not already listed** *Examples:* Season tickets, country club membership

_____ $_____
_____ $_____

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90. $_____

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
- ❑ No
- ❑ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

	Type of property	Current value of personal property		Current value of real property
80.	**Cash, cash equivalents, and financial assets.** *Copy line 5, Part 1.*	$_____		
81.	**Deposits and prepayments.** *Copy line 9, Part 2.*	$_____		
82.	**Accounts receivable.** *Copy line 12, Part 3.*	$_____		
83.	**Investments.** *Copy line 17, Part 4.*	$_____		
84.	**Inventory.** *Copy line 23, Part 5.*	$_____		
85.	**Farming and fishing-related assets.** *Copy line 33, Part 6.*	$_____		
86.	**Office furniture, fixtures, and equipment; and collectibles.** *Copy line 43, Part 7.*	$_____		
87.	**Machinery, equipment, and vehicles.** *Copy line 51, Part 8.*	$_____		
88.	**Real property.** *Copy line 56, Part 9. .* ➔			$_____
89.	**Intangibles and intellectual property.** *Copy line 66, Part 10.*	$_____		
90.	**All other assets.** *Copy line 78, Part 11.*	+ $_____		
91.	**Total.** Add lines 80 through 90 for each column. 91a.	$_____	+ 91b.	$_____

92. **Total of all property on Schedule A/B.** Lines 91a + 91b = 92. $_____

Fill in this information to identify the case:

Debtor name _____

United States Bankruptcy Court for the: _____ District of _____ (State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property 12/15

Be as complete and accurate as possible.

1. **Do any creditors have claims secured by debtor's property?**
   - ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
   - ☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. **List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A **Amount of claim** Do not deduct the value of collateral.	*Column B* **Value of collateral that supports this claim**
2.1	**Creditor's name** _____ **Creditor's mailing address** _____ _____ **Creditor's email address, if known** _____ **Date debt was incurred** _____ **Last 4 digits of account number** ___ ___ ___ ___ **Do multiple creditors have an interest in the same property?** ☐ No ☐ Yes. Specify each creditor, including this creditor, and its relative priority. _____ _____	**Describe debtor's property that is subject to a lien** _____ _____ _____ **Describe the lien** _____ **Is the creditor an insider or related party?** ☐ No ☐ Yes **Is anyone else liable on this claim?** ☐ No ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H). **As of the petition filing date, the claim is:** Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	$_____	$_____
2.2	**Creditor's name** _____ **Creditor's mailing address** _____ _____ **Creditor's email address, if known** _____ **Date debt was incurred** _____ **Last 4 digits of account number** ___ ___ ___ ___ **Do multiple creditors have an interest in the same property?** ☐ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority. _____ _____ ☐ Yes. The relative priority of creditors is specified on lines _____	**Describe debtor's property that is subject to a lien** _____ _____ _____ **Describe the lien** _____ **Is the creditor an insider or related party?** ☐ No ☐ Yes **Is anyone else liable on this claim?** ☐ No ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H). **As of the petition filing date, the claim is:** Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	$_____	$_____

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** $_____

Debtor _____ Case number (*if known*)_____
Name

Part 1: Additional Page

	Column A **Amount of claim** Do not deduct the value of collateral.	*Column B* **Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2._ Creditor's name

_____

Creditor's mailing address

_____

_____

Creditor's email address, if known

_____

Date debt was incurred _____

Last 4 digits of account number _ _ _ _

Do multiple creditors have an interest in the same property?

- ❑ No
- ❑ Yes. Have you already specified the relative priority?
  - ❑ No. Specify each creditor, including this creditor, and its relative priority.
    _____
    _____
    _____
  - ❑ Yes. The relative priority of creditors is specified on lines _____

Describe debtor's property that is subject to a lien

_____ $_____ $_____

_____

_____

Describe the lien

_____

Is the creditor an insider or related party?

- ❑ No
- ❑ Yes

Is anyone else liable on this claim?

- ❑ No
- ❑ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.

- ❑ Contingent
- ❑ Unliquidated
- ❑ Disputed

2._ Creditor's name

_____

Creditor's mailing address

_____

_____

Creditor's email address, if known

_____

Date debt was incurred _____

Last 4 digits of account number _ _ _ _

Do multiple creditors have an interest in the same property?

- ❑ No
- ❑ Yes. Have you already specified the relative priority?
  - ❑ No. Specify each creditor, including this creditor, and its relative priority.
    _____
    _____
    _____
  - ❑ Yes. The relative priority of creditors is specified on lines _____

Describe debtor's property that is subject to a lien

_____ $_____ $_____

_____

_____

Describe the lien

_____

Is the creditor an insider or related party?

- ❑ No
- ❑ Yes

Is anyone else liable on this claim?

- ❑ No
- ❑ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.

- ❑ Contingent
- ❑ Unliquidated
- ❑ Disputed

Debtor _____ Case number *(if known)*_____
Name

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
_____ _____ _____	Line 2. __	___ ___ ___ ___
_____ _____ _____	Line 2. __	___ ___ ___ ___
_____ _____ _____	Line 2. __	___ ___ ___ ___
_____ _____	Line 2. __	___ ___ ___ ___
_____ _____	Line 2. __	___ ___ ___ ___
_____ _____ _____	Line 2. __	___ ___ ___ ___
_____ _____ _____	Line 2. __	___ ___ ___ ___
_____ _____ _____	Line 2. __	___ ___ ___ ___
_____ _____ _____	Line 2. __	___ ___ ___ ___
_____ _____ _____	Line 2. __	___ ___ ___ ___
_____ _____ _____	Line 2. __	___ ___ ___ ___
_____ _____	Line 2. __	___ ___ ___ ___
_____ _____	Line 2. __	___ ___ ___ ___
_____ _____ _____	Line 2. __	___ ___ ___ ___

Fill in this information to identify the case:

Debtor _____

United States Bankruptcy Court for the: _____ District of _____ (State)

Case number (If known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims 12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. **Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).
   - ☐ No. Go to Part 2.
   - ☐ Yes. Go to line 2.

2. **List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	**Priority creditor's name and mailing address** _____ _____ _____ **Date or dates debt was incurred** _____ **Last 4 digits of account number** ___ ___ ___ ___ **Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (_____)	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** _____ **Is the claim subject to offset?** ☐ No ☐ Yes	$_____	$_____
2.2	**Priority creditor's name and mailing address** _____ _____ _____ **Date or dates debt was incurred** _____ **Last 4 digits of account number** ___ ___ ___ ___ **Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (_____)	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** _____ **Is the claim subject to offset?** ☐ No ☐ Yes	$_____	$_____
2.3	**Priority creditor's name and mailing address** _____ _____ _____ **Date or dates debt was incurred** _____ **Last 4 digits of account number** ___ ___ ___ ___ **Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (_____)	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** _____ **Is the claim subject to offset?** ☐ No ☐ Yes	$_____	$_____

Debtor _____ Case number (*if known*)_____
Name

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim | **Priority amount**

2._ **Priority creditor's name and mailing address**

_____
_____
_____

Date or dates debt was incurred

_____

Last 4 digits of account number ___ ___ ___ ___

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)

As of the petition filing date, the claim is:
Check all that apply.
❑ Contingent
❑ Unliquidated
❑ Disputed

Basis for the claim:

_____

Is the claim subject to offset?
❑ No
❑ Yes

$_____ $_____

2._ **Priority creditor's name and mailing address**

_____
_____
_____

Date or dates debt was incurred

_____

Last 4 digits of account number ___ ___ ___ ___

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)

As of the petition filing date, the claim is:
Check all that apply.
❑ Contingent
❑ Unliquidated
❑ Disputed

Basis for the claim:

_____

Is the claim subject to offset?
❑ No
❑ Yes

$_____ $_____

2._ **Priority creditor's name and mailing address**

_____
_____
_____

Date or dates debt was incurred

_____

Last 4 digits of account number ___ ___ ___ ___

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)

As of the petition filing date, the claim is:
Check all that apply.
❑ Contingent
❑ Unliquidated
❑ Disputed

Basis for the claim:

_____

Is the claim subject to offset?
❑ No
❑ Yes

$_____ $_____

2._ **Priority creditor's name and mailing address**

_____
_____
_____

Date or dates debt was incurred

_____

Last 4 digits of account number ___ ___ ___ ___

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)

As of the petition filing date, the claim is:
Check all that apply.
❑ Contingent
❑ Unliquidated
❑ Disputed

Basis for the claim:

_____

Is the claim subject to offset?
❑ No
❑ Yes

$_____ $_____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. **List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	**Nonpriority creditor's name and mailing address** _____ _____ _____ **Date or dates debt was incurred** _____ **Last 4 digits of account number** ___ ___ ___ ___	**As of the petition filing date, the claim is:** *Check all that apply.* ❑ Contingent ❑ Unliquidated ❑ Disputed **Basis for the claim:** _____ **Is the claim subject to offset?** ❑ No ❑ Yes	$_____
3.2	**Nonpriority creditor's name and mailing address** _____ _____ _____ **Date or dates debt was incurred** _____ **Last 4 digits of account number** ___ ___ ___ ___	**As of the petition filing date, the claim is:** *Check all that apply.* ❑ Contingent ❑ Unliquidated ❑ Disputed **Basis for the claim:** _____ **Is the claim subject to offset?** ❑ No ❑ Yes	$_____
3.3	**Nonpriority creditor's name and mailing address** _____ _____ _____ **Date or dates debt was incurred** _____ **Last 4 digits of account number** ___ ___ ___ ___	**As of the petition filing date, the claim is:** *Check all that apply.* ❑ Contingent ❑ Unliquidated ❑ Disputed **Basis for the claim:** _____ **Is the claim subject to offset?** ❑ No ❑ Yes	$_____
3.4	**Nonpriority creditor's name and mailing address** _____ _____ _____ **Date or dates debt was incurred** _____ **Last 4 digits of account number** ___ ___ ___ ___	**As of the petition filing date, the claim is:** *Check all that apply.* ❑ Contingent ❑ Unliquidated ❑ Disputed **Basis for the claim:** _____ **Is the claim subject to offset?** ❑ No ❑ Yes	$_____
3.5	**Nonpriority creditor's name and mailing address** _____ _____ _____ **Date or dates debt was incurred** _____ **Last 4 digits of account number** ___ ___ ___ ___	**As of the petition filing date, the claim is:** *Check all that apply.* ❑ Contingent ❑ Unliquidated ❑ Disputed **Basis for the claim:** _____ **Is the claim subject to offset?** ❑ No ❑ Yes	$_____
3.6	**Nonpriority creditor's name and mailing address** _____ _____ _____ **Date or dates debt was incurred** _____ **Last 4 digits of account number** ___ ___ ___ ___	**As of the petition filing date, the claim is:** *Check all that apply.* ❑ Contingent ❑ Unliquidated ❑ Disputed **Basis for the claim:** _____ **Is the claim subject to offset?** ❑ No ❑ Yes	$_____

Debtor _____ Case number (*if known*)_____
Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.__ **Nonpriority creditor's name and mailing address**

_____

_____

_____

Date or dates debt was incurred _____

Last 4 digits of account number ___ ___ ___ ___

As of the petition filing date, the claim is:
Check all that apply.

- ❑ Contingent
- ❑ Unliquidated
- ❑ Disputed
- ❑ Liquidated and neither contingent nor disputed

Basis for the claim: _____

Is the claim subject to offset?

- ❑ No
- ❑ Yes

$_____

3.__ **Nonpriority creditor's name and mailing address**

_____

_____

_____

Date or dates debt was incurred _____

Last 4 digits of account number ___ ___ ___ ___

As of the petition filing date, the claim is:
Check all that apply.

- ❑ Contingent
- ❑ Unliquidated
- ❑ Disputed

Basis for the claim: _____

Is the claim subject to offset?

- ❑ No
- ❑ Yes

$_____

3.__ **Nonpriority creditor's name and mailing address**

_____

_____

_____

Date or dates debt was incurred _____

Last 4 digits of account number ___ ___ ___ ___

As of the petition filing date, the claim is:
Check all that apply.

- ❑ Contingent
- ❑ Unliquidated
- ❑ Disputed

Basis for the claim: _____

Is the claim subject to offset?

- ❑ No
- ❑ Yes

$_____

3.__ **Nonpriority creditor's name and mailing address**

_____

_____

_____

Date or dates debt was incurred _____

Last 4 digits of account number ___ ___ ___ ___

As of the petition filing date, the claim is:
Check all that apply.

- ❑ Contingent
- ❑ Unliquidated
- ❑ Disputed

Basis for the claim: _____

Is the claim subject to offset?

- ❑ No
- ❑ Yes

$_____

3.__ **Nonpriority creditor's name and mailing address**

_____

_____

_____

Date or dates debt was incurred _____

Last 4 digits of account number ___ ___ ___ ___

As of the petition filing date, the claim is:
Check all that apply.

- ❑ Contingent
- ❑ Unliquidated
- ❑ Disputed

Basis for the claim: _____

Is the claim subject to offset?

- ❑ No
- ❑ Yes

$_____

Debtor _____ Case number (*if known*)_____
Name

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1.		Line _____ ❑ Not listed. Explain _____	___ ___ ___ ___
4.2.		Line _____ ❑ Not listed. Explain _____	___ ___ ___ ___
4.3.		Line _____ ❑ Not listed. Explain _____	___ ___ ___ ___
4.4.		Line _____ ❑ Not listed. Explain _____	___ ___ ___ ___
41.		Line _____ ❑ Not listed. Explain _____	___ ___ ___ ___
4.5.		Line _____ ❑ Not listed. Explain _____	___ ___ ___ ___
4.6.		Line _____ ❑ Not listed. Explain _____	___ ___ ___ ___
4.7.		Line _____ ❑ Not listed. Explain _____	___ ___ ___ ___
4.8.		Line _____ ❑ Not listed. Explain _____	___ ___ ___ ___
4.9.		Line _____ ❑ Not listed. Explain _____	___ ___ ___ ___
4.10.		Line _____ ❑ Not listed. Explain _____	___ ___ ___ ___
4.11.		Line _____ ❑ Not listed. Explain _____	___ ___ ___ ___

Debtor _____ Case number (*if known*)_____
Name

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.__		Line _____ ❑ Not listed. Explain _____	___ ___ ___ ___
4.__		Line _____ ❑ Not listed. Explain _____	___ ___ ___ ___
4.__		Line _____ ❑ Not listed. Explain _____	___ ___ ___ ___
4.__		Line _____ ❑ Not listed. Explain _____	___ ___ ___ ___
4.__		Line _____ ❑ Not listed. Explain _____	___ ___ ___ ___
4.__		Line _____ ❑ Not listed. Explain _____	___ ___ ___ ___
4.__		Line _____ ❑ Not listed. Explain _____	___ ___ ___ ___
4.__		Line _____ ❑ Not listed. Explain _____	___ ___ ___ ___
4.__		Line _____ ❑ Not listed. Explain _____	___ ___ ___ ___
4.__		Line _____ ❑ Not listed. Explain _____	___ ___ ___ ___
4.__		Line _____ ❑ Not listed. Explain _____	___ ___ ___ ___
4.__		Line _____ ❑ Not listed. Explain _____	___ ___ ___ ___
4.__		Line _____ ❑ Not listed. Explain _____	___ ___ ___ ___
4.__		Line _____ ❑ Not listed. Explain _____	___ ___ ___ ___

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a. **Total claims from Part 1**	5a.		$_____
5b. **Total claims from Part 2**	5b.	+	$_____
5c. **Total of Parts 1 and 2** Lines 5a + 5b = 5c.	5c.		$_____

Fill in this information to identify the case:

Debtor name _____

United States Bankruptcy Court for the:_____ District of _____ (State)

Case number (If known): _____ Chapter _____

❑ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases 12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

❑ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

❑ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
2.1	**State what the contract or lease is for and the nature of the debtor's interest**	
	State the term remaining	
	List the contract number of any government contract	
2.2	**State what the contract or lease is for and the nature of the debtor's interest**	
	State the term remaining	
	List the contract number of any government contract	
2.3	**State what the contract or lease is for and the nature of the debtor's interest**	
	State the term remaining	
	List the contract number of any government contract	
2.4	**State what the contract or lease is for and the nature of the debtor's interest**	
	State the term remaining	
	List the contract number of any government contract	
2.5	**State what the contract or lease is for and the nature of the debtor's interest**	
	State the term remaining	
	List the contract number of any government contract	

Debtor _____ Case number (*if known*)_____
Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2._ **State what the contract or lease is for and the nature of the debtor's interest**	
State the term remaining	
List the contract number of any government contract	
2._ **State what the contract or lease is for and the nature of the debtor's interest**	
State the term remaining	
List the contract number of any government contract	
2._ **State what the contract or lease is for and the nature of the debtor's interest**	
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State the term remaining	
List the contract number of any government contract	
2._ **State what the contract or lease is for and the nature of the debtor's interest**	
State the term remaining	
List the contract number of any government contract	

Fill in this information to identify the case:

Debtor name _____

United States Bankruptcy Court for the:_____ District of _____ (State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. **Does the debtor have any codebtors?**
   - ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
   - ☐ Yes

2. **In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.1	_____	_____ Street _____ _____ City State ZIP Code	_____	☐ D ☐ E/F ☐ G
2.2	_____	_____ Street _____ _____ City State ZIP Code	_____	☐ D ☐ E/F ☐ G
2.3	_____	_____ Street _____ _____ City State ZIP Code	_____	☐ D ☐ E/F ☐ G
2.4	_____	_____ Street _____ _____ City State ZIP Code	_____	☐ D ☐ E/F ☐ G
2.5	_____	_____ Street _____ _____ City State ZIP Code	_____	☐ D ☐ E/F ☐ G
2.6	_____	_____ Street _____ _____ City State ZIP Code	_____	☐ D ☐ E/F ☐ G

Debtor _____ Case number (*if known*)_____
Name

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.__	_____	_____ Street _____ _____ City State ZIP Code	_____	❑ D ❑ E/F ❑ G
2.__	_____	_____ Street _____ _____ City State ZIP Code	_____	❑ D ❑ E/F ❑ G
2.__	_____	_____ Street _____ _____ City State ZIP Code	_____	❑ D ❑ E/F ❑ G
2.__	_____	_____ Street _____ _____ City State ZIP Code	_____	❑ D ❑ E/F ❑ G
2.__	_____	_____ Street _____ _____ City State ZIP Code	_____	❑ D ❑ E/F ❑ G
2.__	_____	_____ Street _____ _____ City State ZIP Code	_____	❑ D ❑ E/F ❑ G
2.__	_____	_____ Street _____ _____ City State ZIP Code	_____	❑ D ❑ E/F ❑ G
2.__	_____	_____ Street _____ _____ City State ZIP Code	_____	❑ D ❑ E/F ❑ G