

SOUTHERN DISTRICT OF TEXAS BANKRUPTCY BENCH BAR CONFERENCE 2022



Omni Corpus Christi Hotel Bayfront Tower

900 North Shoreline Blvd.

Corpus Christi, Texas 78401

April 18 – April 20, 2022

* The photograph above is of an original oil painting dated 1947 by Charles Berkeley Norman Studios of Austin depicting the Corpus Christi bayfront. The painting hung for many years at the old Corpus Christi airport and was moved in 2000 to the second-floor atrium at the United States Courthouse in Corpus Christi.

MONDAY, April 18

5:00 – 7:00 pm: Registration

6:30 – 9:00 pm: Opening Reception at the Corpus Christi Museum of Science and History (Catch the bus from the Omni beginning at 6:15 pm)

TUESDAY, April 19

8:00 – 8:45 am: Late Registration

8:15 am: Hot Breakfast Buffet

8:45 am: Welcome from Chief Judge Jones

9:00 – 9:45 am: Case Law Update (CLE .75, .25 ethics)

- Sean Davis
- Kim Lewinski
- Jan Northrup
- Kiran Vakamudi
- Trey Wood

9:45 – 10:30 am: The ABCs of Claim Objections (CLE .75, .25 ethics)

- Martha Wyrick
- Veronica Polnick
- Victoria Argeroplos

10:30 – 10:45 am: Morning Break

10:45 – 11:15 am: Getting the Lay of the Land: Negotiating with Landlords (CLE .50)

- Tiana Dunn
- Andrew Graiser
- Sean Wilson

11:15 – 12:00 pm: Evidence–The Good, the Bad and the Ugly (CLE .75)

- Chief Judge Jones
- Marty Brimmage
- Rebecca Chaikin

12:00 – 1:00 pm: Lunch Program: Tiffany P. Temple, SVP, Director, Credit Risk Analytics, Hancock Whitney

AFTERNOON SESSIONS – PICK YOUR MODULE

MODULE 1

1:00 – 2:00 pm: Means Testing Scenarios: Practical Application in Unusual (But All Too Common Occurrences) (CLE 1.0, .25 ethics)

- Judge Rodriguez
- Mayur Patel
- Ravi Ratnala
- Vicky Fealy

2:00 – 3:00 pm: Chapter 13 Plan Tools – Use of Savings Plan, Tax Reserves, HOA Reserves (CLE 1.0)

- Judge Norman
- Rusty Muerer
- Sonya Kapp
- Marcus Oliva

3:00 – 3:15 pm: Afternoon Break

3:15 – 4:00 pm: Two Cars, Too Expensive? Advising Debtors About Second Vehicle Ownership in Chapter 13 (CLE .75)

- Judge Isgur
- Cameron Kelly
- Matt Waldrep

4:00 – 5:00 pm: Chapter 13 – A Survey of Trustee and Judge Procedures and Preferences (CLE 1.0, .25 ethics)

- Cristina Rodriguez
- William Heitkamp
- David Peake
- Yvonne Valdez

MODULE 2

1:00 – 1:45 pm: A discussion of the role of financial advisors and investment bankers and how they provide value to a case. (CLE .75)

- Bassam Latiff
- Brad Lowery
- Seth Bullock
- Duston McFaul
- Eric English

1:45 – 2:15 pm: Independent directors and special committees – their role in overseeing, formulating, negotiating a debtor’s restructuring (CLE .50)

- Gabe Morgan
- Pam Corrie
- David Dunn
- Charles Koster
- Judge Jones

2:15 – 3:00 pm: Client chat – A discussion of what clients wished they knew and what they would like for professionals to know (CLE .75)

- Aparna Yenamandra
- Brandy Treadway

3:00 – 3:15 pm: Afternoon Break

3:15 – 4:00 pm: Selling the Sale – Tips for Conducting Auctions (CLE .75, .25 ethics)

- Elizabeth Green
- Omar Alaniz
- Dan Crowley
- Mike Warner

4:00 – 5:00 pm: Its Festivus! Time for Airing of Grievances, Feats of ... (CLE 1.0, .25 ethics)

- Chief Judge Jones
- Judge Isgur
- Ben Finestone

6:00 pm: Meet your colleagues and join the Judges at the Corpus Christi Hooks stadium for food, drink and a game. First Pitch is at 6:35 pm. Catch the bus from the Omni beginning at 5:45 pm.

CLE FOR DAY 1 = 6.50, 1.0 ethics

WEDNESDAY, April 20

8:30 am: Hot Breakfast Buffet

9:00 – 10:00 am: Ethics and Professionalism (CLE 1.0, 1.0 ethics)

- Ashley Harper
- Betsy Thomas
- Judge Lopez

10:00 – 10:45 am: Service and More: The Importance of Notice and Ways to Avoid Pitfalls (CLE .75, .25 ethics)

- Brad Weiland
- Drew Lockhard
- Brad Tuttle
- Rick Kincheloe

10:45 – 11:00 am: Morning Break

11:00 – 11:45 am: A Deep Dive into Subchapter V (CLE .75, .25 ethics)

- Brendon Singh
- Pete Holzer
- Alicia Barcom

11:45-12:45 pm: Judges Panel – Ask Anything You Want! (CLE 1.0, .50 ethics)

- Chief Judge Jones
- Judge Isgur
- Judge Rodriguez
- Judge Norman
- Judge Lopez

TOTAL CLE FOR DAY 2 = 3.5, 2.0 ethics

TOTAL CLE APPLIED FOR PROGRAM = 10.0, 2.75 ethics

HOTEL ACCOMMODATIONS

For room reservations, please contact:
Omni Bayfront Hotel
(800) 843-6664
The Group Code is: 041522SOUTHENDI

<https://www.omnihotels.com/hotels/corpus-christi/meetings/southern-district-of-tx-2022-bankruptcy-bench-bar-conference-04182022>

THE DEADLINE TO REGISTER IS APRIL 1, 2022

A special block of rooms has been reserved at the conference at rate of **\$139** per night (single). THE BLOCK MAY SELL OUT. *Please* book as soon as possible to guarantee a room at the Omni.

OPENING RECEPTION AND DINNER - Monday, April 18, 2022



Corpus Christi Museum of Science and History
1900 N. Chaparral St.
Corpus Christi, TX 78401

The opening reception and dinner will be held at the Corpus Christi Museum of Science and History on Monday, April 18, 2022. The reception begins at 6:30 pm. Dress is business casual. A shuttle bus will run from the Omni to the Museum starting at 6:15 pm. The bus will also provide return to the Omni.

CORPUS CHRISTI HOOKS GAME @ WHATABURGER FIELD - Tuesday, April 19, 2022



You'll enjoy the game from the Mike Shaw Loft on the Suite Level. The Judges will serve fajitas, hot dogs, hamburgers, chips, cookies and an assortment of beverages. Open air seating so dress is casual, shorts recommended! First pitch is at 6:35 pm. A shuttle bus will begin running from the Omni to the Stadium at 5:45 pm. The bus will also provide return to the Omni.

2022 SOUTHERN DISTRICT OF TEXAS BANKRUPTCY BENCH BAR REGISTRATION FORM

The registration fee is \$285 on or before April 1, 2022, and increases to \$325 after April 1.

PLEASE RSVP to the following events so we can get an accurate headcount for vendors and tickets

Monday Evening, April 18, 2022

Tuesday Evening, April 19, 2022

_____ Museum Reception (included for attendee)

_____ Baseball Game (included for attendee)

_____ Museum Guests @ \$40 each

_____ Game Guest @ \$40 each

TOTAL FEE = \$ _____

*No refunds after April 10, 2022

Registration *is* transferrable

Name _____

Email _____

Telephone _____

You can pay by check or credit card. Please make the check payable to: **Houston Bar Association.**

Please mail your check with this form to:

Kendra Gradney
100 Congress, Suite 1100
Austin, TX 78701
kgradney@jw.com

- OR -

If paying by card please e-mail the registration form to: kgradney@jw.com

Instructions for payment will be e-mailed back to you.

If you have any difficulty booking the room or obtaining the reduced rate,
please contact Kendra Gradney @ 512-236-2313 or kgradney@jw.com for assistance