

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

ORDER TO REDUCE DEPOSIT OF SECURITIES

Entered June 24, 1991

ORDER NO. 91-19

Upon the attached application of Bank One, Texas, N.A.,
IT IS ORDERED that Bank One, Texas, N. A. shall be permitted
to withdraw from the Houston Branch Federal Reserve Bank of
Dallas, Houston, Texas, the following securities reducing their
pledge of securities on deposit for the U. S. District Court -
Bankruptcy Court to zero (\$0.00).

<u>Description</u>	<u>Par Value</u>
U.S. Treasury Note 6.011% 11/21/91 CUSIP912794WVO	\$1,000,000

SIGNED this 24th day of June, 1991.

 /s\
R. F. WHELESS, JR.
Chief U. S. Bankruptcy Judge

William H. Kesler
Senior Vice President
Financial Institutions Division

BANK ONE, TEXAS, NA
PO. Box 2629
Houston, Texas 77252-2629
910 Travis
Houston, Texas 77002-5860
713-751-6100

June 21, 1991

Mr. David Bradley
Chief Deputy Clerk
U.S. Court House, Room 5401
515 Rusk
Houston, Texas 77002

Dear Mr. Bradley:

To the best of my knowledge BANK ONE, TEXAS, Houston does not have any accounts under the U.S. Bankruptcy Court's jurisdiction, and we request that the collateral pledged be released.

Attached is a report listing the collateral currently pledged to the U.S. District Bankruptcy Court. once the court order to release the collateral has been signed, please notify Mavane Edgington at 751-6151, so we can have it delivered to the Federal Reserve Bank in Houston.

I've also attached the most recent list of accounts which are under the U.S. Trustee's jurisdiction and the collateral currently pledged to them.

Thank you for your help.

Sincerely,
 /s
William H. Kesler

Enclosures