United States Courts
Southern District of Texas
ENTERED
DEC 22 2004
Michael N. Milby, Clerk of Court

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re ENRON CORPORATION SECURITIES LITIGATION	§	Civil Action No. H-01-3624
	§	**(Consolidated)**
	§	
	§	CLASS ACTION
This Document Relates To:	§	
	§	
MARK NEWBY, et al., Individually and On Behalf of All Others Similarly Situated,	§	
	§	
Plaintiffs,	§	
	§	
vs.	§	
	§	
ENRON CORP., et al.,	§	
	§	
Defendants.	§	
	§	
	§	

SCHEDULING ORDER REGARDING INTERPLEADER ACTION AND MOTIONS TO APPROVE CLASS AND DERIVATIVE SETTLEMENTS WITH FORMER OUTSIDE DIRECTOR DEFENDANTS AND OTHER SETTLING DEFENDANTS

The following dates shall apply to the resolution of the issues raised by the Excess Insurers' Action in Interpleader and the approval of the proposed settlement between Lead Plaintiff and the Former Outside Directors of Enron:

Class and Derivative Settlement Proceedings

Motion for Preliminary Approval of the *Newby* class settlement and the Motion to Approve the settlement of the *Official Creditors' Committee* action shall be filed by January 10, 2005;

Objections and Responses to these Motions shall be filed by January 24, 2005;

Replies regarding these motions shall be filed by January 31, 2005;

The hearing on Preliminary Approval of the Proposed Settlement shall be February 4, 2005 at 1:00 p.m.;

Class Notice shall be mailed not later than February 14, 2005;

Objections to the proposed settlement shall be filed not later than March 28, 2005;

Responses to any objections shall be filed not later than April 4, 2005; and

The hearing on Final Approval of the Proposed *Newby* Settlement and the *Official Creditors' Committee* settlement shall be held at 9:00 a.m. on April 11, 2005.

Interpleader Proceedings

Motions for Summary Judgment Concerning the Use of the Interpleaded Funds to fund the settlements shall be filed by February 14, 2005;

Responses to Motions for Summary Judgment shall be filed on March 14, 2005;

Reply Briefs shall be filed on March 28, 2005; and

Oral Hearing on the Summary Judgment Motion shall be held at 9:00 a.m. on April 11, 2005.

Signed this 22nd day of December, 2004.

THE HONORABLE MELINDA HARMON
UNITED STATES DISTRICT JUDGE