12th Anniversary Bench/Bar Bankruptcy Conference May 31 - June 2, 2017 The Westin Riverwalk San Antonio, Texas







Conference Information

12th Anniversary Texas Bench/Bar Bankruptcy Conference

Course Directors Judge Marvin Isgur & Omar J. Alaniz

Credit Hours 9.25 hours (including 2.25 hrs ethics) MCL<mark>E#</mark> XXXX







Conference Highlights

- Ethics Follies: The Entertaining Way to Get Your Ethics Credits
- Annual Section Meeting and Awards
- Eighteen Judges on Panels
- Fun Run with the Judges!
- YLC Sponsored After Dinner Party
- Enlightening & Educational Presentations
- Off-site Dinner
- Receptions Food & Drinks
- Exclusive Spa Reservations
- Golf Tournament

Reserve your Room



The Westin Riverwalk

420 West Market Street San Antonio, TX 78205 p: 210.224.6500



Special conference rate of \$179 is available. Please mention the Bankruptcy Bench Bar Conference. **Reservations must be made no later than April 30, 2017.** Special rate rooms fill quickly so make your reservation soon.



Wednesday, May 31st

3:00 - 8:00 pm	Registration	Lobby
6:00 - 8:00 pm	Welcome Reception	Olivares, Goraz & River Terrace

Thursday, June 1st - General Session - Navarro Ballroom

6:30 a.m.	Fun Run with the Judges! meet in Lobby		
7:45 a.m 8:45 a.m.	Breakfast - Navarro Ballroom		
8:30 a.m.	Welcome Course Directors: Judge Marvin Isgur & Omar J. Alaniz Omar J. Alaniz- Chair, State Bar of Texas Bankruptcy Law Section		
8:45 a.m.	Case Law Update 55 minutes (.25 ethics) Chief Judge Ronald King, Judge Tony Davis, Janet Northrup, Rakhee Patel, Deborah Williamson		
9:40 a.m.	Practical Approaches to Bankruptcy Appeals <i>40 minutes</i> Chief Judge Lee Rosenthal, Judge Jennifer Elrod, Aaron Streett, Tim Springer		
10:20 a.m.	Let's Take a Break!		
10:30 a.m.	Battle of the Brains: Spirited Debate on Unsettled Bankruptcy Law Issues 1 hour 10 minutes Judge Marvin Isgur, Craig Goldblatt, Susan Freeman		
11:45 p.m.	Lunch; Worst Most Controversial Bankruptcy Opinions 30 minutes Robin Phelan		
12: 30 p.m.	State Bar Bankruptcy Law Section Meeting, Treasurer's Report, Awards		
1:15 p.m.	Let's Take a Break!		

Thursday, June 1st - Breakout Sessions - Navarro Ballroom A & B

1:30 p.m.	First Breakout Session Business: Best Practices of Restructuring Support Agreements 1 hour Chief Judge Barbara Houser, Chad Husnick, John-Paul Hanson, Manny Grillo
	Consumer: In re Kessler - Impact on Direct Payments to Creditors and Chapter 13 Plans 1 hour Judge Craig Gargotta, Jon Waage



Thursday, June 1st - Breakout Sessions - Navarro Ballroom A & B

2:30 p.m.	Second Breakout Session Business: "Health, safety, and welfare. No money." Managing closing of businesses in quick liquidations 45 minutes Chief Judge Brenda Rhoades, Elizabeth Green, Lisa Lambert, Charlie Shelton Consumer: Bankruptcy of For-Profit Schools 45 minutes Judge Alan Trust, Jay Jaffe, Loretta Cross	
3:15 p.m.	Let's Take a Break!	
3:30 p.m.	Third Breakout Session Business: Effective Creditor Committees 45 minutes Judge Mark Mullin, Keith Wofford, Michelle Larson, Randy Williams Consumer: Individual Chapter 11s 45 minutes Judge Eddie Rodriguez, Judge Tony Davis, Kevin Epstein, Behrooz Vida	
4:15 p.m.	Fourth Breakout SessionBusiness: Modern Trends and Creative Uses of DIP Financing 1 hourJudge Harlin D. Hale, Chuck Carroll, Brad Foxman, Teresa KohlConsumer: New Approach to Chapter 13 45 minutesJudge Marvin Isgur, Michael Baumer, Pam Bassel	
5:00 p.m.	End of Thursday Session	
6:00 p.m.	Cocktail Reception in Navarro Foyer	

You are Jirewheel & Vault @ Boudro's 207 North Presa Street San Antonio, TX 78205





9:00 p.m. | YLC sponsored Conference Reception Charles Court @ Boudro's immediately following dinner



Friday, June 2nd - Navarro Ballroom

7:45 a.m.	Breakfast - Navarro Ballroom	
8:45 a.m.	Announcements	
9:00a.m.	Virtuous Billing: Ethical Issues in Compensation Matters 45 minutes (.75 ethics) Judge Stacey G. C. Jernigan, Prof. Nancy Rapoport, D. Michael Lynn	
9:45 a.m.	Let's Take a Break!	
10:00 a.m.	Ethics Follies Presentation <i>1 hour (1.0 ethics)</i> Lee Cusenbary; Featuring: Judge Bill Parker, Judge Russell Nelms	
11:00 a.m.	Judges Panel 1 hour (.25 ethics) Richard Schmidt (moderator), Judge Alan Trust, Judge Chris Mott, Judge Robert Summerhays, Judge Robert Jones	
12:00 p.m.	Adjourn	

Relax & Unwind

12:30 p.m. | Spa Treatments

MOKARA HOTELS 🔆 SPAS

212 West Crockett Street San Antonio, TX 78205

- pre-registration required
- additional fees apply
- includes lunch, wine & cheese, 15% gratuity •

12:30 p.m. | Golf Scramble

THE UARRY 444 East Basse Road San Antonio, TX 78209

- pre-registration required
- box lunch provided
- prize for 1st place team
- \$100/person (rental clubs not included) •







Make checks payable to: SBOT Bankruptcy Section (To pay by credit card register online) Mail to: Thomas Rice, Pulman, Cappuccio, Pullen, Benson & Jones, LLP Attn: Bench/Bar Registration, 2161 NW Military Hwy, Ste 400, San Antonio, TX 78213 (Deadline for refund is May 10, 2017. Substitutions allowed.)

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Name:	Firm:	
Address:		
Email:	Phone	
Guest Name:		
District:	I prefer: Consumer Session	Business Session

Please indicate your attendance at the following events. Choose social attendee's (guest) attendance where noted.

Some events require additional fees for attendees. Social attendees may participate in events as noted below.

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Registration:

- \$300 Registration Fee (no charge for judges or law clerks)
- \$250 Registration Fee Government Employees

Dinner/Drinks/Receptions (attendee):

- _____ Wednesday Evening Cocktail Welcome Reception (no charge)
- \$60 Thursday Evening Dinner with two cocktails
- **\$50 Thursday Evening Dinner only**
- _____ Thursday Evening YLC sponsored Reception open bar (no charge)

Fun Run Event:

_____ Thursday morning Run with the Judges (no charge)

Golf Scramble:

_____ Friday afternoon Golf Scramble Tournament \$100 per player *includes box lunch*

Handicap _____ Name of additional players and handicap: ______

Spa Treatments: *includes lunch, wine & cheese, 15% gratuity*

- _____ Spa Treatments: indicate # of persons _____ and name of guest:______
- _____ \$150 25 min Manicure/50 min Pedicure (judges no charge)
- _____ \$170 50 minute Swedish Massage (judges no charge)
- _____ \$170 50 minute Facial (judges no charge)

Events for social attendees (guest):

- _____ Wednesday Evening Cocktail Welcome Reception (no charge)
- _____ \$60 Thursday Evening Dinner with two cocktails
- _____ \$50 Thursday Evening Dinner only
- _____ Thursday Evening YLC sponsored Reception open bar (no charge)



Opening Reception \$5,000

FTI^M**KIRKLAND & ELLIS** Vinson&Elkins LLP





<u>UNDERWOOD</u>









Conference Planning Committee

2017 Conference Planning Committee Members

Chair: Deborah B. Langehennig, Austin Chapter 13 Trustee

Judge Marvin Isgur, Houston

Judge Tony M. Davis, Austin

Judge Harlin D. Hale, Dallas

Judge Mark X. Mullin, Fort Worth

Judge Bill Parker, Tyler

Judge Craig A. Gargotta, San Antonio

Judge Eduardo V. Rodriguez, Brownsville

Omar J. Alaniz, Dallas Baker Botts L.L.P.

Pam Bassel, Fort Worth Chapter 13 Trustee

Tom Bibby, Dallas KPMG LLP

Jason Enright, Dallas Munsch, Hardt, Kopf & Harr, P.C.

Bryan Fears, Fort Worth Fears | Nachawati

Miguel A. Flores, El Paso Tanzy and Borrego, P.L.L.C. Areya Holder, Dallas Holder Law P.C.

Sara M. Keith, Houston Johnson DeLuca Kurisky & Gould, P.C.

Patrick Kelley, Tyler <mark>Ire</mark>land, Carroll & Kelley, P.C.

Lisa L. Lambert, Dallas Assistant U. S. Trustee

John P. Melko, Houston Gardere Wynne Sewell LLP

Layla D. Milligan, Austin Office of the Ch. 13 Trustee

Janet S. Northrup, Houston Hughes, Watters & Askanase, L.L.P.

Joshua Searcy, Longview Searcy & Searcy, P.C.

Charlie Shelton, Austin Office of the Attorney General

Frances Smith, Dallas Shackelford, Bowen, McKinley & Norton, LLP

Bill Wallander, Dallas Vinson & Elkins LLP