

SOUTHERN DISTRICT OF TEXAS BANKRUPTCY BENCH BAR CONFERENCE



Omni Corpus Christi Hotel Bayfront Tower

900 North Shoreline Blvd.

Corpus Christi, Texas 78401

April 20-22, 2016

WEDNESDAY EVENING, April 20

RECEPTION AND DINNER ON THE USS LEXINGTON

5:30 p.m.: Reception

6:30 p.m.: Dinner (included for registrants, \$40 for guests)

THURSDAY, April 21

8:00 – 8:30: Late Registration

8:30: Hot Breakfast Buffet

8:55 – 9:00: Welcome

- Judge David Jones, U.S. Bankruptcy Judge

9:00 – 10:00: A Picture is Worth a Thousand Words – Effective Use of Demonstratives (1.0 CLE)

- Judge David Jones
- Matthew Cavanaugh, Houston

10:00 – 10:30: Chapter 7 Trustees – Their role, duties (.5 CLE, .25 ethics)

- Joshua Wolfshohl, Houston
- Allison Byman, Houston
- Jan Northrup, Houston
- Michael Schmidt, Corpus Christi

10:30 – 10:45: Break

10:45 – 11:45: (1.0 CLE, .25 ethics) Judge Elrod Presents

- Judge Jennifer Elrod, Fifth Circuit Court of Appeals
- Brendon Singh, Houston

12:00 – 1:00: Lunch Program - Bill Rochelle: Editor at Large, American Bankruptcy Institute (1.0 CLE)

1:00 – 3:00 Pick Your Module

MODULE 1

1:00 – 1:45: FDCPA v. Bankruptcy Code – Which Rules? (.75 CLE)

- Mayur Patel, Houston
- Randy Rios, Houston

1:45 – 2:45: Chapter 13 by the Number – Plan Math (1.0 CLE)

- David Peake, Houston
- Cindy Boudloche, Corpus Christi
- William Heitkamp, Houston
- Judge David Jones

2:45 – 3:00 Break

3:00 – 4:00: The Intersection of Bankruptcy and Family Law

THE SAGA CONTINUES

- Johnie Patterson, Houston
- Randy Wilhite, Houston

4:00 – 5:00: Considerations in Preparing Schedules and the SOFAs (1.0 CLE, .5 ethics)

- Miriam Goott, Houston
- Allison Byman, Houston
- David Peake, Houston

MODULE 2

1:00 – 1:45: Ding Dong, Pro Snax is Dead – now what? (.75 CLE, .25 ethics)

- Pete Holzer, Corpus Christi
- Steve Sather, Austin

1:45 – 2:45: So You are Liquidating through Ch. 11. (1.0 CLE)

- Carl Barto, Laredo
- Ed Rothberg, Houston
- Judge Richard Schmidt, Corpus Christi
- James Hoffman, San Antonio
- Douglas Brickley, Houston

2:45 – 3:00 Break

3:00 – 4:00: Energy Case Issues (1.0 CLE)

- William Greendyke, Houston
- Michael Rubenstein, Houston
- Ken Green, Houston
- Kelli Stephenson, Houston

4:00 – 5:00: DIP Financing – Good to See You Old Friend (1.0 CLE, .25 ethics)

- John Melko, Houston
- Bruce Ruzinsky, Houston
- David Zdunkewicz, Houston

6:30: Food, Beers & a Game! Join the Judges at The Corpus Christi Hooks stadium for food, drink and a game. First Pitch is at 7:05pm.

We have reserved the AutoNation Club pavilion with an additional 36 seats at the game. Fajitas, hotdogs, hamburgers, sodas, beer, chips and desserts are included. There will also be a cash bar. (included for registrants, guests \$35)

TOTAL CLE APPLIED FOR DAY 1 = 7.25, ethics 1.0

FRIDAY MORNING, April 22

8:30: Hot Breakfast Buffet

9:00 – 10:00am: Case Law Update (1.0 CLE, .25 ethics)

- The Honorable Karen K. Brown, U.S. Bankruptcy Judge, Houston
- Janet Northrup, Houston
- Yvonne Valdez, Houston
- Preston Towber, Houston

10:00 – 10:30: Appraisals – The Nitty Gritty in Preparation and Presentation (.5 CLE)

- Judge Marvin Isgur
- Robert Bruner, Houston
- Brendon Singh, Houston

10:30 – 11:00: (.5 CLE, .25 Ethics) "Ayudame Abogado no hablo Ingles." Trials and tribulations in dealing with the non-English speaking client

- Judge Eduardo Rodriguez
- Enrique Solana, Brownsville

11:00 – 11:15: Break

11:15 – 12:00: Issues in Healthcare Bankruptcies (.75 CLE)

- Casey Roy, Austin
- Hal Morris, Austin
- Catherine Curtis, McAllen

12:00- 12:30: Judges Panel (.5 CLE) Grab a cookie during the break and then join us to celebrate Festivus! It's time for the airing of grievances. Have at'em.

TOTAL CLE APPLIED FOR DAY 2 = 3.25, ethics .5

TOTAL CLE APPLIED FOR PROGRAM = 10.50, ethics 1.5

* The front cover photograph is of an original oil painting dated 1947 by Charles Berkeley Norman Studios of Austin, depicting the Corpus Christi bayfront. The painting hung for many years at the old Corpus Christi airport and was moved to its current location in the second floor atrium at the United States Court House in Corpus Christi soon after the Courthouse was completed in 2000.

HOTEL ACCOMMODATIONS

For room reservations, please contact:
Omni Bayfront Hotel
(800) 843-6664
or
www.omnihotels.com

**PLEASE USE SDTX Bench/Bar Conference Code
14500813867**

THE DEADLINE TO BOOK IS WED., MARCH 23

A special block of rooms has been reserved at the conference at rate of \$149 per night (single - quad). We are required to guarantee a certain number of rooms so your early registration is appreciated.

USS LEXINGTON DINNER



2914 N Shoreline Blvd, Corpus Christi, TX 78402

Reception and Dinner on the deck of the USS Lexington on Wed., April 20, 2016. Reception begins at 5:30 pm & dinner begins at 6:30 pm.

A shuttle bus will run from the Omni to the Lexington starting at 5:15pm. The bus will also provide return to the Omni.

CORPUS CHRISTI HOOKS GAME @ WHATABURGER FIELD

We have reserved the AutoNation Club on the Suite Level for the evening of Thursday, April 21, 2016. It features an open air party pavilion plus 36 seats. Fajitas, hot dogs, hamburgers, chips, cookies, soda and beer are included in the ticket. Open air seating so dress is very casual, shorts recommended!

734 E Port Ave, Corpus Christi, TX 78401
(361) 561-4665

A shuttle bus will begin running from the Omni to the Stadium at 6:15pm. The bus will also provide return to the Omni.

2016 BANKRUPTCY BENCH BAR REGISTRATION FORM

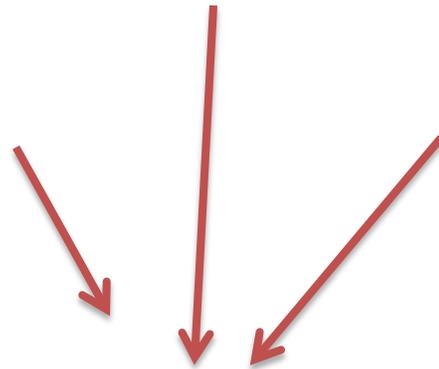
The registration fee is **\$375** before March 23, 2016, increasing to **\$450**.

Please make your check payable to: Houston Bar Association and mail it with this form to:

Aaron Powers
Porter Hedges LLP
1000 Main, 36th Floor
Houston Texas 77002

No refunds after April 1, 2016.

Name _____
Address _____
City _____
Email _____
Telephone _____



*****PLEASE BOOK YOUR ROOM NOT LATER THAN **WED., MARCH 23*******

This is the deadline for getting the reduced rate (and for the humble planners to fill guaranteed block).

Omni SDTX Bench/Bar Conference Code 14500813867

If you have any difficulty booking the room or obtaining the reduced rate, please contact Liz Freeman @ 713-250-5673 for assistance

PLEASE RSVP to the following events so we can get a headcount to vendors

Wednesday Evening, April 20, 2016

_____ Lexington Reception & Dinner (included for attendee)
_____ Lexington Reception & Dinner - Guests @ \$40 each \$_____

Thursday, April 21, 2016

_____ Game and Dinner at Baseball Game (included for attendee)
_____ Hooks Game @ \$35 Guest

Total Fees: \$_____