

TexasBarCLE presents the 33rd Annual Course **Advanced Business Bankruptcy**

Cosponsored by the Bankruptcy Law Section of the State Bar of Texas

**LIVE Austin**

June 23-24, 2016  
Texas Law Center

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Attorneys licensed 5 years or less can attend for **half off!**

-OR-

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**LIVE WEBCAST**

June 23-24, 2016



#TBCLE



**Thursday**

7 hours including 1.75 ethics

8:00 **Registration**

**Coffee & Pastries Provided**

8:50 **Welcoming Remarks**

**Course Directors**

Hon. David R. Jones, *Houston*  
Judge, U. S. Bankruptcy Court  
Southern District of Texas  
E. Lee Morris, *Dallas*  
Munsch Hardt Kopf & Harr, PC

9:00 **Primer on Oil & Gas Concepts and Terms .5 hr**

Timothy A. Davidson II, *Houston*  
Andrews Kurth, LLP  
Bradley Foxman, *Dallas*  
Vinson & Elkin, LLP

9:30 **Oil & Gas Issues Update 1 hr**

Henry Flores, *Houston*  
Haynes and Boone, LLP  
Kenneth Green, *Houston*  
Snow Spence Green LLP  
Hal F. Morris, *Austin*  
Office of Texas Attorney General  
Sarah A. Link Schultz, *Dallas*  
Akin Gump Strauss Hauer & Feld LLP

10:30 **Break**

10:45 **The Real "Hot Buttons" for General Counsel in Bankruptcy Cases: What Outside Counsel Should Know 1 hr**

Ayala T. Hassell, *Plano*  
Hewlett-Packard  
Isaac Leventon, *Dallas*  
Highland Capital Management, LP  
Michael D. Warner, *Fort Worth*  
Cole Schotz, P.A.

11:45 **Break – Lunch Served**

**Lunch sponsored by Kane Russell Coleman & Logan PC**

12:00 **Luncheon Presentation: Lunch and the Movies: Ethical Considerations from the Big Screen 1 hr (.5 ethics)**

Larry J. Cohen, Esq., *Phoenix, AZ*  
Cohen Law Firm

1:00 **Break**

1:15 **Engagement, Disclosure, and Compensation Issues .75 hr (.5 ethics)**

Elizabeth Boydston, *Dallas*  
Norton Rose Fulbright LLP  
Hon. Tony Davis, *Austin*  
Judge, U. S. Bankruptcy Court  
Western District of Texas  
Stephen W. Sather, *Austin*  
Barron & Newburger, PC

2:00 **"Chapter 3" Cases: What's The (Viable) Exit Strategy? 1 hr**

Dennis Faulkner, *Dallas*  
Lain, Faulkner & Co., P.C.  
Rakhee Patel, *Dallas*  
Shackelford, Melton, McKinley & Norton, LLP  
Deborah M. Perry, *Dallas*  
Munsch Hardt Kopf & Harr, P.C.  
Hon. Brenda T. Rhoades, *Plano*  
Chief Judge, U. S. Bankruptcy Court  
Eastern District of Texas

3:00 **Break**

3:15 **Official and Ad Hoc Committees: Getting in Ethically .75 hr ethics**

Jason S. Brookner, *Dallas*  
Gray Reed & McGraw, PC  
John Higgins, *Houston*  
Porter Hedges LLP  
Henry G. Hobbs, *Austin*  
Office of the United States Trustee

4:00 **Troubles in the Oil Patch: How Bad? How Long? And Battles to be Prepared for in the Courtroom 1 hr**

Michael Boone, *Dallas*  
Houlihan Lokey  
Sean Clements, *Houston*  
Opportune LLP  
Jim Latimer, *Dallas*  
Blackhill Partners, LLC

5:00 **Adjourn to reception sponsored by**

Vinson & Elkins LLP

## THANK YOU TO OUR COURSE SPONSORS

### Friday

5.75 hours including .5 ethics

8:15 **Coffee & Pastries Provided**

8:40 **Announcements**

8:45 **Rules Updates and Revisions .5 hr**

Laurie Rea, *Fort Worth*  
Clerk, U. S. Bankruptcy Court  
Northern District of Texas  
Megan Young, *San Antonio*  
Clerk, U. S. Bankruptcy Court  
Western District of Texas

9:15 **Fraudulent and Other Avoidable  
Transfers/Claims 1 hr**

Lynn Hamilton Butler, *Austin*  
Husch Blackwell LLP  
Joseph M. Coleman, *Dallas*  
Kane Russell Coleman & Logan PC  
Mark C. Taylor, *Austin*  
Waller Lansden Dortch & Davis, LLP

10:15 **Break**

10:30 **Jurisdictional Authority and Venue  
Issues .75 hr**

Matthew Cavanaugh, *Houston*  
Jackson Walker  
Sean Davis, *Houston*  
Winstead PC  
Hon. Harlin D. Hale, *Dallas*  
Judge, U. S. Bankruptcy Court  
Northern District of Texas

11:15 **Experts: Foundational and  
Disclosure Issues .75 hr**

Hon. Marvin Isgur, *Houston*  
Judge, U. S. Bankruptcy Court  
Southern District of Texas  
Lisa Sheaufeng Tsai, *Austin*  
Reid Collins & Tsai LLP  
Mark W. Wege, *Houston*  
King & Spalding, LLP

12:00 **Break – Lunch Served**

**Lunch sponsored by  
Opportune LLP**

12:15 **Luncheon Presentation: Not Alone:  
Help and Hope for the Impaired  
Lawyer .5 hr ethics**

Allan K. DuBois, *San Antonio*  
Law Office of Allan K. DuBois, PC

12:45 **Break**

1:00 **Alternatives to Chapter 11:  
Receiverships, Assignments for the  
Benefit of Creditors .75 hr**

Keith M. Aurzada, *Dallas*  
Bryan Cave LLP  
Gregory Milligan, *Austin*  
Harney Management Partners

1:45 **Intellectual Property/Social Media  
in Bankruptcy .5 hr**

Jason Enright, *San Antonio*  
Clerk, U. S. Bankruptcy Court  
Western District of Texas  
Marcus Helt, *Dallas*  
Gardere, Wynne, Sewell LLP

2:15 **Judges Panel 1 hr**

Hon. Tony Davis, *Austin*  
Judge, U. S. Bankruptcy Court  
Western District of Texas  
Hon. Harlin D. Hale, *Dallas*  
Judge, U. S. Bankruptcy Court  
Northern District of Texas  
Hon. Marvin Isgur, *Houston*  
Judge, U. S. Bankruptcy Court  
Southern District of Texas  
Hon. David R. Jones, *Houston*  
Judge, U. S. Bankruptcy Court  
Southern District of Texas  
Hon. Brenda T. Rhoades, *Plano*  
Chief Judge, U. S. Bankruptcy Court  
Eastern District of Texas  
Hon. Eduardo V. Rodriguez, *Brownsville*  
Judge, U. S. Bankruptcy Court  
Southern District of Texas

3:15 **Adjourn**

### RECEPTION

Munsch Hardt Kopf & Harr, P.C.

Vinson & Elkins LLP

### LUNCHEON

Kane Russell Coleman & Logan PC

Opportune LLP

### GOLD

Haynes and Boone, LLP

Porter Hedges LLP

Reid Collins Tsai LLP

### SILVER

Akin Gump Strauss Hauer & Feld LLP

Andrews Kurth LLP

### BRONZE

Gray Reed & McGraw, P.C.

Husch Blackwell LLP

Lain Faulkner & Co., P.C.

Waller Lansden Dortch & Davis LLP