

EXHIBIT “B”

CLAIMS ANALYSIS

RB Processing, L.L.C.
Case No. 12-32997-H4-11
Claims Analysis - Secured

Creditors	Address1	Address2	Address3	City	State	Zip	Scheduled Amount, As Amended	Proof of Claim No.	Proof of Claim Amount	Claim Amount for Plan Totals
BBVA Compass Bank	Attn Brian A. Terlinsky	2200 Post Oak Blvd, 21st Floor		Houston	TX	77056-0000	6,386,387.49	8	6,419,684.40	6,419,684.40
Harris County, et al.	c/o John P. Dillman	Linebarger Goggan Blair & Sampson	P O Box 3064	Houston	TX	77253-3500	0.00	2	2,176.04	2,176.04
Capital Certified Development Corp. /	Attn Aaron Milligan	Building 1, Suite 600	1250 S. Capital of Texas Hwy.	Austin	TX	78746-0000	921,203.28	9	0.00	
US Small Business Administration	8701 S. Gessner Drive, Suite 1200			Houston	TX	77074-0000	Unknown	9	921,532.01	921,532.01
Total Secured Claims:							7,307,590.77		7,343,392.45	

EXHIBIT "B"

RB Processing, L.L.C.
Case No. 12-32997-H4-11
Claims Analysis - Unsecured

Creditors	Address1	Address2	Address3	City	State	Zip	Scheduled Amount	Proof of Claim No.	Proof of Claim Amount	Claim Amount for Plan Totals
Automation Service	13871 Parks Steed Drive			Earth City	MO	63045	486.92			486.92
G&K Services	P O Box 5498			Houston	TX	77262	451.97			451.97
Hi-Tech Industrial Services, Inc.	P O Box 1920			Lees Summit	MO	64063	127.32			127.32
IP Investments, LLC	c/o Ohad Yannay	10201 Bay Area Blvd.		Pasadena	TX	77507	16,533.00	7		18,882.33
LabCal Repairs and Services Inc.	P O Box 1426			Kemah	TX	77565	590.00			590.00
Luman Enterprises	c/o Gary W. Coker	Germer PLLC	P O Box 4915	Beaumont	TX	77704	198,636.51	6		unknown
ORR Safety	Attn: Kim Hardy	P O Box 198029		Louisville	KY	40259	8,504.93	4	7,992.44	7,992.44
W. W. Grainger, Inc.	Attn Special Collections Dept.	7300 N Melvina		Niles	IL	60714	358.24	3	1,877.77	1,877.77
Total Non-Insider Unsecured Claims:							224,750.00		9,870.21	29,469.86
Insider Claims:										
RB Environmental, LLC	740 Bradfield Road			Houston	TX	77060	5,114.83			5,114.83
RB Products Holdings, LLC	740 Bradfield Road			Houston	TX	77060	140,042.78			140,042.78
RB Products, Inc.	740 Bradfield Road			Houston	TX	77060	5,030,888.91			5,030,888.91
Total Insider Claims:							5,176,046.52			5,176,046.52

EXHIBIT "B"

EXHIBIT C

FINANCIAL PROJECTIONS **(Revised Projection To be Supplemented)**

EXHIBIT D

LIQUIDATION ANALYSIS

Exhibit D - Liquidation Analysis

RB Processing, LLC

Assets:	Current FMV	Liquidation Value	
Cash and 3rd Party AR *	\$ 374,495	\$ 299,596	80%
Inventory *	\$ 41,892	\$ 25,135	60%
Personal Property **	\$ 875,000	\$ 700,000	80%
Total Fair Market Value	\$ 1,291,387		
Total Liquidation Value		\$ 1,024,731	

I. OPTION 1: Case converted to a Chapter 7 and assets liquidated :

Liquidation Administrative Costs*** \$ 54,000

Creditor Payout according to Priority under 507	Claim Amount	Amount Paid	Percentage Recovery
Chapter 7 Administrative Costs***	\$ 79,000	\$ 79,000	100.0%
Priority Claims	\$ 12,346	\$ 12,346	100.0%
Liquidator's commission, 6%	\$ 42,000	\$ 42,000	100.0%
Chapter 11 Administrative Costs****	\$ 70,000	\$ 70,000	100.0%
Class 1, Ad Valorem Tax	\$ 2,176	\$ -	0.0%
Class 2.a, b, c (BBVA notes)	\$ 6,143,006	\$ 821,385	13.4%
Class 3, SBA Loan	\$ 921,203	\$ -	0.0%
Class 4, Unsecured <\$1K	\$ 2,494	\$ -	0.0%
Class 5< Unsecured >\$1K	\$ 231,236	\$ -	0.0%
Class 6, Insiders, Affiliates	\$ 5,176,047	\$ -	0.0%
	\$ 12,679,508	\$ 1,024,731	8.1%

* Per Balance Sheet 09.30.13; excludes interco AR of \$206,000 which can be offset by affiliated entity RB Products against the \$5.1 million owed to it by the Debtor.

** Based on Hilco Appraisal 01.03.13; BV = \$4,564,623 Debtor's schedules reflect the book value of these assets.

*** Based a Chapter 7 trustee's sliding commission scale plus estimated attorneys fees of \$25,000.

**** Estimated

II. OPTION 2: If the case is converted to a Chapter 7, it is likely that the Debtor's senior secured lender Compass Bank would seek to terminate the automatic stay and foreclose its interest in the Debtor's assets, thereby, leaving no assets available for liquidation for the benefit of other creditors.