IN THE UNITED STATES DISTRIC FOR THE SOUTHERN DISTRICT OF TEXAS

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DEC 28 1990

T COURT Jesse E. Clark, Clerk

By Deputy:

AMENDED ORDER ESTABLISHING THE * COURT REGISTRY INVESTMENT SYSTEM (CRIS)-TERM FUND RE: ORDER NO. 90-46

ORDER NO. 0@- 48

AMENDED ORDER

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On December 27, 1990, a General Order was entered under Number 90-46 establish @

Registry investment System (CRIS)-Term Fund which is companion to the existing CRIS Liquidity Fund. This Fund is egtablished to meet the unique requirements of the Court Of the Southern District of New York to invest, manage and disburse large sums on deposit in 88 Civ 6209 (S/D NY) styled Securities and Exchange Commission vs. Drexel, Burnham, Lambert; et al-

Upon the request of Michael R. Milken and the presiding judge of the Court of the Southern District of New York, Order No. 90-46 is amended to include the following language; it is hereby

ORDERED that the funds and their investments on deposit in the CRIS shall, under the supervision of the Court of the Southern District of New York, be available solely for utilization pursuant to, and in furtherance of the purposes described in, the Final Judgment of permanent injunction and other relief as to Michael R. Milken, in said

Court.

DONE at Houston, Texas, on this the 29th day of December, 1990.

JAM,tS DEANDA CHIEF JUDGE United States District Court