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UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF TEXAS  
JUN 25 2002

MICHAEL H. MILBY, CLERK OF COURT

June 25, 2002

Michael Milby  
United States District Court  
515 Rusk  
Houston, Texas 77002

Re: Civil Action No. H-01-3624, *Newby, et. al. v. Enron Corp., et al.*; In the United States District Court for the Southern District of Texas, Houston Division

Dear Mr. Milby:

Enclosed for filing in the above-referenced matter are the original and two copies of the Certificate of Service to Reply Memorandum of Canadian Imperial Bank of Commerce in Support of its Motion to Dismiss the Consolidated Complaint which was filed yesterday, June 24, 2002.

Please acknowledge your receipt of the above by file-stamping the extra copy and returning the same via our waiting messenger.

Thank you for your attention to this matter.

Very truly yours,

William H. Knull, III

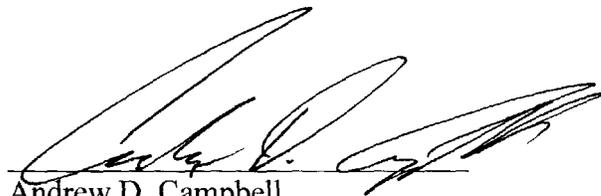
Enclosure

cc: All Counsel of Record

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CERTIFICATE OF SERVICE

The undersigned, an attorney, certifies that a true and correct copy of the foregoing has been delivered by e-mail or by facsimile, as set forth in the Order Regarding Service of Papers and Notice of Hearings entered in this cause on April 10, 2002, to all persons on the attached service list on this 24<sup>th</sup> day of June, 2002.



Andrew D. Campbell

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF TEXAS  
FBI

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MICHAEL M. MURPHY, CLERK OF COURT

The Service List  
Attached  
to this document  
may be viewed at  
the  
Clerk's Office