United States Courts
Southern District of Texas
FILED
MAY 24 2002
Michael N. Milby, Clerk
C.H.

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE ENRON CORPORATION SECURITIES LITIGATION	Consolidated Civil Action No. H-01-3624
This Document Relates To: MARK NEWBY, et al., individually and on behalf of all others similarly situated, Plaintiffs, v. ENRON CORPORATION, et al., Defendants.	
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, et al., individually and on behalf of all others similarly situated, Plaintiffs, v. KENNETH L. LAY, et al., Defendants.	

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CERTIFICATE OF INTERESTED PARTIES

Defendant Merrill Lynch & Co., Inc. hereby certifies that the following corporation is financially interested in the outcome of this litigation:

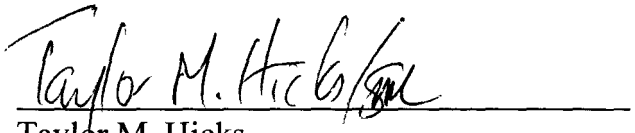
Merrill Lynch & Co., Inc.

Defendant Merrill Lynch & Co., Inc. has no parents, subsidiaries, affiliates or other entities that have issued securities or other interests that are publicly traded and may have a financial interest in the outcome of the litigation.

780

Dated: May 23, 2002.

Respectfully submitted,



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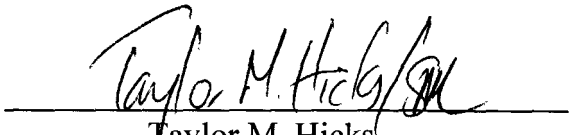
I hereby certify that a true and correct copy of the foregoing instrument was served upon all known counsel of record by e-mail, facsimile or certified mail, return receipt requested, pursuant to the Court's Order dated April 10, 2002 (Docket No. 449), on this the **23rd** day of **May, 2002**.

Please See Attached Service List



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