UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

United States Courts
Southern District of Texas
FILED
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Michael N. Milby, Clerk

In re ENRON CORPORATION SECURITIES LITIGATION	§	
This Document Relates To:	§	
MARK NEWBY, et al., Individually and On Behalf of All Others Similarly Situated,	§	
Plaintiffs,	§	
vs.	§	**CIVIL ACTION NO. H-01-3624 (Consolidated)**
ENRON CORP., et al.,	§	
Defendants.	§	
PAMELA M. TITTLE, on behalf of Herself and a class of persons similarly situated, et al.,	§	
Plaintiffs,	§	
vs.	§	**CIVIL ACTION NO. H-01-3913 (Consolidated)**
ENRON CORP., an Oregon Corporation, et al.,	§	
Defendants.	§	

NOTICE OF APPEARANCE OF COUNSEL FOR
DEFENDANT MERRILL LYNCH & CO., INC.

Please take notice that Taylor M. Hicks of Hicks Thomas & Lilienstern, LLP, hereby enters his appearance as counsel for Merrill Lynch & Co., Inc., one of the Defendants in this case ("Defendant"). This Notice of Appearance is made subject to,

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and without waiving, any objections to Plaintiffs' pleadings, jurisdiction, or any other defect, as well as Defendant's right to file any appropriate motion to dismiss.

Dated this the 15th day of April, 2002.

Respectfully submitted,

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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing instrument was served upon all known counsel of record by facsimile, on this the **15th** day of **April, 2002**.

Please See Attached Service List

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