

UNITED STATES COURTS
SOUTHERN DISTRICT OF TEXAS
FILED

BL AUG 30 2004

Michael N. Milby, Clerk of Court

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re ENRON CORPORATION SECURITIES
LITIGATION

§ Civil Action No. H-01-3624
§ (Consolidated)

This Document Relates To:

MARK NEWBY, et al., Individually and On
Behalf of All Others Similarly Situated,

Plaintiffs,

vs.

ENRON CORP., et al.,

Defendants.

THE REGENTS OF THE UNIVERSITY OF
CALIFORNIA, et al., Individually and On Behalf
of All Others Similarly Situated,

Plaintiffs,

vs.

KENNETH L. LAY, et al.,

Defendants.

INVESTORS PARTNER LIFE INSURANCE
COMPANY, et al. Individually and On Behalf of
All Others Similarly Situated,

Plaintiffs,

vs.

KENNETH L. LAY, et al.,

§ CLASS ACTION

§ Civil Action No. H-02-1364

§ **LEAD PLAINTIFF'S NOTICE**
§ **REGARDING PLAINTIFF**
§ **INVESTORS PARTNER LIFE**
§ **INSURANCE COMPANY, ET AL.'S**
§ **MOTION FOR LEAVE TO FILE**
§ **AMENDED COMPLAINT**

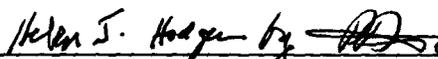
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In response to the letter dated August 24, 2004 from David B. Mantor to all counsel of record and the Investors Partner Life Insurance Company's Motion for Leave to File Amended Complaint (Investors Partner Docket No. 27), Lead Plaintiff hereby notifies the Court and all parties that Lead Plaintiff is pursuing §10(b) claims on behalf of purchasers of Osprey and Marlin notes. Thus, Lead Plaintiff opposes Investors Partner Life Insurance Company's motion to amend to add Andersen Worldwide and other foreign Andersen entities to the complaint, to the extent that Investors Partner Life Insurance Company, et al. is pursuing claims for purchasers of Osprey and Marlin notes because those claims are duplicative of claims pursued and settled by the Lead Plaintiff on behalf of the class.

DATED: August 30, 2004

Respectfully submitted,

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CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing LEAD PLAINTIFF'S NOTICE REGARDING PLAINTIFF INVESTORS PARTNER LIFE INSURANCE COMPANY, ET AL.'S MOTION FOR LEAVE TO FILE AMENDED COMPLAINT has been served by sending a copy via electronic mail to serve@ESL3624.com on this 30th day of August, 2004.

I further certify that a copy of the foregoing document has been served via overnight mail on the following parties, who do not accept service by electronic mail on this 30th day of August, 2004.

Carolyn S. Schwartz
United States Trustee, Region 2
33 Whitehall Street, 21st Floor
New York, NY 10004

Deborah S. Granger

DEBORAH S. GRANGER