IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

United States Courts
Southern District of Texas
FILED

JUL 3 1 2003

Michael N. Milby, Clerk of Court

IN RE ENRON CORPORATION SECURITIES LITIGATION	
This Document Relates To:	
MARK NEWBY, et al., Individually and On Behalf of All Others Similarly Situated, Plaintiffs, v. ENRON CORP., et al., Defendants.	Consolidated Civil Action Case No.: H-01-CV-3624 (Jury)
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, et al., Individually and On Behalf of All Others Similarly Situated, Plaintiffs, v. KENNETH L. LAY, et al., Defendants.	

APPENDIX TO DEFENDANTS J.P. MORGAN CHASE & CO., J.P. MORGAN SECURITIES INC., AND JPMORGAN CHASE BANK'S REPLY BRIEF IN FURTHER SUPPORT OF THEIR MOTION TO DISMISS THE FIRST AMENDED CONSOLIDATED COMPLAINT

Richard W. Mithoff
Attorney-in-Charge
Texas Bar No. 14228500
S.D. Tex. Bar No. 2102
Janie L. Jordan
Texas Bar No. 11012700
S.D. Tex. Bar No. 17407
Mithoff & Jacks, L.L.P.
One Allen Center, Penthouse
500 Dallas Street, Suite 3450
Houston, TX 77002
Telephone: (713) 654-1122
Telecopier: (713) 739-8085

Bruce D. Angiolillo
(*pro hac vice*)
Thomas C. Rice
(*pro hac vice*)
David J. Woll
(*pro hac vice*)
Jonathan K. Youngwood
(*pro hac vice*)
Simpson Thacher & Bartlett LLP
425 Lexington Avenue
New York, NY 10017
Telephone: (212) 455-2000
Telecopier: (212) 455-2502

Charles A. Gall
Texas Bar No. 07281500
S.D. Tex. Bar No. 11017
James W. Bowen
Texas Bar No. 02723305
S.D. Tex. Bar No. 16337
Jenkens & Gilchrist,
A Professional Corporation
1445 Ross Avenue, Suite 3200
Dallas, TX 75202
Telephone: (214) 855-4500
Telecopier: (214) 855-4300

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EXHIBITS

Description **Number**

Answer, Affirmative Defenses and Counterclaim of St. Paul Fire & Marine Ins. Co., *JPMorgan Chase Bank v. Liberty Mutual Life Ins. Co.*, 01-CIV-11523(SHS) 1

In re Mirant Corp. Sec. Litig., CA No. 1:02-CV-1467-BBM, slip. op. (N.D. Ga. July 14, 2003)..2

The Exhibit(s) May

Be Viewed in the

Office of the Clerk