

non-core and (2) that JPM does not consent to entry of final orders or judgment by the bankruptcy judge.

3. In compliance with Bankruptcy Rule 9027, American National states the following:

- (a) This proceeding is non-core.
- (b) American National does not consent to entry of final orders or judgment by the bankruptcy judge.

4. American National files this statement within 10 days of the filing of JPM's Clarification.

Respectfully submitted,

GREER, HERZ & ADAMS, L.L.P.

By: 

Andrew J. Mytelka
Attorney in Charge
State Bar No. 14767700
One Moody Plaza, 18th Floor
Galveston, Texas 77550
(409) 797-3200;
(409) 766-6424 (telecopier)

ATTORNEY FOR AMERICAN NATIONAL
INSURANCE COMPANY, ET AL.

OF COUNSEL:

John S. McEldowney
State Bar No. 13580000
Joe A.C. Fulcher
State Bar No. 07509320
M. David Le Blanc
State Bar No. 00791090
Steve Windsor
State Bar No. 21760650
Greer, Herz & Adams, L.L.P.
One Moody Plaza, 18th Floor
Galveston, Texas 77550
(409) 797-3200
(409) 766-6424 (FAX)

ATTORNEYS FOR AMERICAN NATIONAL
INSURANCE COMPANY, ET AL.

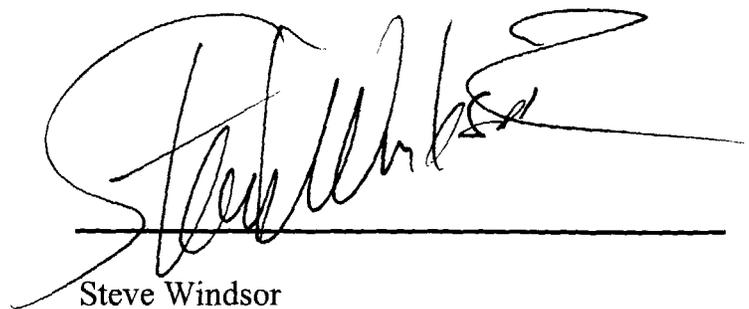
CERTIFICATE OF SERVICE

I certify that a copy of this motion was served on all counsel via electronic means pursuant to Court order and also on counsel for J.P. Morgan Chase & Company via U.S. mail on October ~~23~~^{25th} 2002.

Richard W. Mithoff
Mithoff & Jacks, LLP
One Allen Center, Penthouse
500 Dallas Street, Suite 3450
Houston, Texas 77002
713-654-1122
713-739-8085 fax

Thomas C. Rice
Simpson Thacher & Bartlett
425 Lexington Avenue
New York, NY 10017
212-455-2000
212-455-2502 fax

Charles A. Gall
Jenkins & Gilchrist
1445 Ross Avenue, Suite 3200
Dallas, Texas 75202
214-855-4500
214-855-4300 fax



Steve Windsor