

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

United States Courts
Southern District of Texas
ENTERED

AUG 16 2002

Michael N. Milby, Clerk

_____	§	
In re Enron Corporation	§	
Securities Litigation	§	
_____	§	
Mark NEWBY, et al.,	§	
	§	
Plaintiffs,	§	Civil Action No. H-01-3624
	§	(Consolidated)
v.	§	
	§	CLASS ACTION
ENRON CORP., et al.,	§	
	§	
Defendants.	§	
_____	§	

AGREED ORDER

On August 12, 2002, Lead Plaintiff The Regents of the University of California (the "Regents") filed Lead Plaintiff's Emergency Motion for a Temporary Restraining Order and Order to Show Cause Re: Preliminary Injunction Enjoining Distribution of Assets to Andersen's Partners (the "Motion"). On August 13, 2002, Arthur Andersen LLP ("Andersen") filed its Opposition to the Motion. In its response, Andersen represented that it has not adopted any plan of dissolution, that it has no present intention to dissolve on August 31 or thereafter, that it suspended the return of capital to partners in March 2002, and that it has no plans to return capital to them on August 31 or thereafter. As indicated by the parties' counsels' signatures below, the parties have reached an agreement concerning the resolution of the Lead Plaintiff's

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motion. Moreover, the parties seek to have their agreement entered as an order. The Court finds such an order is appropriate.

Therefore, IT IS HEREBY ORDERED that:

1. The Regents's Motion is withdrawn at its request.
2. Andersen will provide the Regents thirty (30) days prior notice of any plan to dissolve and/or of any plan to return capital to partners.
3. Andersen has not and will not distribute capital to partners between August 13 and August 30, 2002.
4. This notice provision is strictly limited to the items set forth in paragraph 2 and is not to be construed as applicable to any other aspect of Andersen's business or the payment of any other obligations, including litigation settlements.

Signed at Houston, Texas, this 15th day of August, 2002.



Melinda Harmon
United States District Judge

Agreed and entry requested:

Helen Hodges
Helen Hodges for Lead Plaintiff

by Ramak with permission.

Sharon Katz
Sharon Katz for Arthur Andersen

by Ramak with permission.