

Form No. 11-102

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
_____ DIVISION

In Re:

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Case No. _____

Debtor

Subchapter V

**DECLARATION OF _____ IN SUPPORT OF CONFIRMATION OF
DEBTOR’S SUBCHAPTER V PLAN OF REORGANIZATION**

To the Honorable United States Bankruptcy Judge.

1. My name is _____. I am lead bankruptcy counsel to _____ (the “Debtor”), the debtor-in-possession in the above-captioned bankruptcy case. In this capacity, I am personally familiar with the matters concerning solicitation of the Debtor(s) Plan of Reorganization filed on Click or tap to enter a date. at ECF No. ____ (the “Plan”). I submit this declaration in support of confirmation of the Plan.
2. Except as otherwise indicated, all the facts and opinions set forth herein are based upon my personal knowledge, my opinion based on my qualifications and experience, information learned from my review of relevant documents, or information supplied to me by the Debtor or its professionals. I am authorized to submit this Declaration on behalf of the Debtor, and if called to testify, I could and would testify competently to the facts set forth herein.
3. On Click or tap to enter a date., the Court entered the Order Scheduling Hearing to Consider Confirmation of the Plan and Fixing Deadlines for Voting and Objections, ECF No. ____, which, among other things: (a) set the Confirmation Hearing for Click or tap to enter a date. at ____ .m. (Central Time); (b) set Click or tap to enter a date. as the deadline to object to the Plan; and (c) set Click or tap to enter a date. as the deadline for filing ballots accepting or rejecting the Plan (the “Confirmation Hearing Notice”).
4. On behalf of the Debtor, on Click or tap to enter a date. my law firm promptly served the Plan and Confirmation Hearing Notice on all creditors and other parties in interest as required in the Confirmation Hearing Notice and as reflected in the proof of service located at ECF No. _____.
5. I declare under penalty of perjury that the foregoing is true and correct.

Dated: Click or tap to enter a date. /s/ _____
Attorney in Charge for Debtor