

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: §
§
RB PROCESSING, L.L.C. § **CASE NO. 13-32997-H4-11**
§
DEBTOR § **(Chapter 11)**

**NOTICE OF FILING OF SUPPLEMENTAL EXHIBIT "C" TO
DEBTOR'S FIRST AMENDED DISCLOSURE
[RELATES TO DOCKET #65]**

RB Processing, LLC. ("Debtor" or "RB Processing"), Debtor in this Chapter 11 case, hereby supplements its First Amended Disclosure Statement [Docket #65] with Exhibit "C," Debtor's Financial Projections, attached hereto.

DATED: January 8, 2014

Respectfully submitted,

HOOVER SLOVACEK LLP

By: /s/ Melissa A. Haselden
MELISSA A. HASELDEN
State Bar No. 00794778
5847 San Felipe, Suite 2200
Houston, Texas 77057
Telephone: 713.977-8686
Facsimile: 713.977-5395

ATTORNEYS FOR DEBTOR

OF COUNSEL:

EDWARD L. ROTHBERG
State Bar No. 17313990
Hoover Slovacek LLP
5847 San Felipe, Suite 2200
Houston, Texas 77057
Telephone: (713) 977-8686
Facsimile: (713) 977-5395
ATTORNEYS FOR DEBTOR,
RB PROCESSING, L.L.C.

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the Notice of Filing of Supplemental Exhibit C to Debtor's First Amended Disclosure Statement [Docket #65] were served by ECF notification to the parties listed below on January 8, 2014.

/s/ Melissa A. Haselden
MELISSA A. HASELDEN

By ECF Notification:

Matthew D Cavanaugh on behalf of Creditor Compass Bank
mcavanaugh@jw.com

Gary Wayne Coker on behalf of Creditor Luman Enterprises, Inc.
bankruptcy@germer.com, melaniew@germer.com

John P Dillman on behalf of Creditor Harris County
Houston_bankruptcy@publicans.com

Christine A March on behalf of U.S. Trustee US Trustee
christine.a.march@usdoj.gov

T Michael Neville on behalf of Creditor IP Investments, LLC
mneville@tmnpc.com, cneville@tmnpc.com

Bruce J. Ruzinsky on behalf of Creditor Compass Bank
bruzinsky@jw.com, ygalvin@jw.com

US Trustee
USTPRegion07.HU.ECF@USDOJ.GOV

EXHIBIT "C"

Debtor's Financial Projections

Financial Summary - Actual (7/13-11/13)

Process	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13
Sales, Primary	\$ 54,227	\$ 112,597	\$ 79,699	\$ 24,590	\$ 312,465
Secondary Sls - tolling	\$ -	\$ -	\$ -	\$ -	\$ -
Total Sales	\$ 54,227	\$ 112,597	\$ 79,699	\$ 24,590	\$ 312,465
		<i>(Chapter 11, Actual)</i>			
COGS, Commissions	\$ -	\$ -	\$ -	\$ -	\$ -
COGS, Prod	\$ 30,702	\$ 69,197	\$ 65,446	\$ 18,545	\$ 159,981
COGS, Trans	\$ -	\$ -	\$ -	\$ -	\$ 217
COGS, PIB	\$ -	\$ -	\$ -	\$ -	\$ -
COGS, Other (Hydrogen)	\$ 72	\$ 23	\$ 64	\$ (42)	\$ 444
COGS, Rent /Storage/Equip	\$ -	\$ -	\$ -	\$ -	\$ -
Auto, Job	\$ -	\$ -	\$ -	\$ -	\$ -
T&E, Job	\$ -	\$ -	\$ -	\$ -	\$ -
Total COGS	\$ 30,774	\$ 69,221	\$ 65,510	\$ 18,502	\$ 160,642
<i>Margin</i>	43.2%	38.5%	17.8%	24.8%	48.6%
Payroll, W2, Hourly	\$ -	\$ -	\$ -	\$ -	\$ -
Payroll, W2, Salaried	\$ 15,257	\$ 14,366	\$ 14,949	\$ 20,979	\$ 13,817
Payroll, W2, All	\$ 15,257	\$ 14,366	\$ 14,949	\$ 20,979	\$ 13,817
Payroll, Contract	\$ -	\$ -	\$ -	\$ -	\$ -
Insurance, Health	\$ 876	\$ 2,777	\$ 1,106	\$ 858	\$ 1,841
Insurance, Dental	\$ 388	\$ 388	\$ 388	\$ 415	\$ 415
Payroll, Taxes, Fees	\$ 1,904	\$ 3,426	\$ 2,201	\$ 2,298	\$ 1,839
Insurance, WC	\$ -	\$ -	\$ -	\$ -	\$ -
Payroll, Misc.	\$ 430	\$ 635	\$ 210	\$ 660	\$ 281
Total Payroll	\$ 18,856	\$ 21,593	\$ 18,854	\$ 25,211	\$ 18,194
Advertising	\$ -	\$ -	\$ -	\$ -	\$ -
T&E, Admin	\$ 76	\$ -	\$ 329	\$ 445	\$ 194
Bank Fees	\$ 10	\$ -	\$ 10	\$ -	\$ -
Insurance, Property	\$ -	\$ -	\$ -	\$ -	\$ -
Insurance, G&L	\$ 2,651	\$ 2,651	\$ 2,651	\$ 2,651	\$ 2,651
Insurance, Cargo	\$ 1,049	\$ 1,049	\$ 1,049	\$ 1,049	\$ 1,049
Office, Misc	\$ 1,127	\$ 80	\$ 80	\$ 1,765	\$ 80
IT	\$ -	\$ -	\$ -	\$ -	\$ -
Repairs & Maint	\$ -	\$ 388	\$ -	\$ -	\$ -
Rent, Office	\$ 16,506	\$ 16,506	\$ 16,506	\$ 16,506	\$ 16,506
Phone, Land	\$ -	\$ -	\$ -	\$ -	\$ -
Phone, Cell	\$ -	\$ -	\$ -	\$ -	\$ -

14.0%

Process	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13
Utility, Elec/Gas	\$ 6,067	\$ 5,134	\$ 5,509	\$ 5,634	\$ 4,267
Utility, Water	\$ -	\$ -	\$ -	\$ -	\$ -
Utility, Other	\$ -	\$ -	\$ -	\$ -	\$ -
Prof, Legal (Ch 11)	\$ -	\$ -	\$ -	\$ -	\$ 7,667
Prof, Other	\$ -	\$ 5,679	\$ 531	\$ 7,760	\$ -
Management Fee	\$ -	\$ -	\$ -	\$ -	\$ -
Depreciation	\$ 12,341	\$ 12,341	\$ 12,341	\$ 12,341	\$ 12,341
Interest (Class 2,b,c & 3)	\$ -	\$ -	\$ -	\$ -	\$ -
Taxes, Property	\$ 4,000	\$ 4,000	\$ 4,000	\$ 4,000	\$ 4,000
Other (Income) / Expense	\$ -	\$ -	\$ -	\$ -	\$ -
Prior Period Adjustments	\$ -	\$ -	\$ -	\$ -	\$ -
Total Overhead	\$ 43,826	\$ 47,827	\$ 43,006	\$ 52,150	\$ 48,755

A

Net Income	\$ (39,229)	\$ (26,044)	\$ (47,672)	\$ (71,273)	\$ 84,874
EBITDA	\$ (26,888)	\$ (13,703)	\$ (35,330)	\$ (58,932)	\$ 97,215
Check	\$ -	\$ -	\$ -	\$ -	\$ -

B

Check

Plan Payments

- Administrative
- Priority (TWC, IRS)
- Lease Cure Payment
- Class 1, Ad Valorem Tax
- Class 2.a, Note 1, "Excess"
- Class 2.b, Note 2 (Principal)
- Class 2.c, Note 3 (Principal)
- Class 3, SBA Loan (Principal)
- Class 4, Unsecured <\$1K
- Class 5< Unsecured >\$1K
- Class 6, Insiders, Affiliates

C

Begin Cash

Hybrid Cash Flow (B-A-C)

(Excludes effects of AP, AR, Inv, CapEx; incl. interest)

To Balance to Actual

End Cash = E+F+G

G

\$ 84,898

FORECAST

Process	Dec-13	Jan-14	Feb-14	Mar-14	Apr-14	May-14	Jun-14	Jul-14	Aug-14	Sep-14
Sales, Primary	\$ 61,000	\$ 446,000	\$ 263,000	\$ 463,950	\$ 188,000	\$ 495,000	\$ 181,000	\$ 408,000	\$ 416,000	\$ 207,000
Secondary Sls - tolling	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Sales	\$ 61,000	\$ 446,000	\$ 263,000	\$ 463,950	\$ 188,000	\$ 495,000	\$ 181,000	\$ 408,000	\$ 416,000	\$ 207,000
		<i>(Plan, Revised 11.01.13)</i>								
COGS, Commissions	\$ 51,000	\$ 286,000	\$ 186,000	\$ 296,000	\$ 145,000	\$ 305,000	\$ 135,000	\$ 269,000	\$ 244,000	\$ 156,000
COGS, Prod	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
COGS, Trans	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
COGS, PIB	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
COGS, Other (Hydrogen)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
COGS, Rent /Storage/Equip	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Auto, Job	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
T&E, Job	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total COGS	\$ 51,000	\$ 286,000	\$ 186,000	\$ 296,000	\$ 145,000	\$ 305,000	\$ 135,000	\$ 269,000	\$ 244,000	\$ 156,000
<i>Margin</i>	16.4%	35.9%	29.3%	36.2%	22.9%	38.4%	25.4%	34.1%	41.3%	24.6%
Payroll, W2, Hourly	\$ 12,000	\$ 12,000	\$ 12,000	\$ 12,000	\$ 12,000	\$ 12,000	\$ 12,000	\$ 12,000	\$ 12,000	\$ 12,000
Payroll, W2, Salaried	\$ 6,000	\$ 6,000	\$ 6,000	\$ 6,000	\$ 6,000	\$ 6,000	\$ 6,000	\$ 6,000	\$ 6,000	\$ 6,000
Payroll, W2, All	\$ 18,000	\$ 18,000	\$ 18,000	\$ 18,000	\$ 18,000	\$ 18,000	\$ 18,000	\$ 18,000	\$ 18,000	\$ 18,000
Payroll, Contract	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Insurance, Health	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000
Insurance, Dental	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Payroll, Taxes, Fees	\$ 2,517	\$ 2,600	\$ 2,600	\$ 2,600	\$ 2,600	\$ 2,600	\$ 2,600	\$ 2,600	\$ 2,600	\$ 2,600
Insurance, WC	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Payroll, Misc.	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800
Total Payroll	\$ 22,317	\$ 22,400	\$ 22,400	\$ 22,400	\$ 22,400	\$ 22,400	\$ 22,400	\$ 22,400	\$ 22,400	\$ 22,400
Advertising	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
T&E, Admin	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500
Bank Fees	\$ 1,250	\$ 1,250	\$ 1,250	\$ 1,250	\$ 1,250	\$ 1,250	\$ 1,250	\$ 1,250	\$ 1,250	\$ 1,250
Insurance, Property	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Insurance, G&L	\$ 3,700	\$ 3,700	\$ 3,700	\$ 3,700	\$ 3,700	\$ 3,700	\$ 3,700	\$ 3,700	\$ 3,700	\$ 3,700
Insurance, Cargo	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Office, Misc	\$ 500	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200
IT	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Repairs & Maint	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500
Rent, Office	\$ 16,200	\$ 16,506	\$ 33,039	\$ 16,506	\$ 16,506	\$ 16,506	\$ 16,506	\$ 16,506	\$ 16,506	\$ 16,506
Phone, Land	\$ -	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200	\$ 200
Phone, Cell	\$ 200	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500

Process	Dec-13	Jan-14	Feb-14	Mar-14	Apr-14	May-14	Jun-14	Jul-14	Aug-14	Sep-14
Utility, Elec/Gas	\$ 5,000	\$ 5,500	\$ 8,374	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500
Utility, Water	\$ 100	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Utility, Other	\$ 100	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Prof, Legal (Ch 11)	\$ 15,000	\$ 10,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Prof, Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Management Fee	\$ -	\$ 2,500	\$ 2,500	\$ 2,500	\$ 2,500	\$ 2,500	\$ 2,500	\$ 2,500	\$ 2,500	\$ 2,500
Depreciation	\$ 12,500	\$ 12,500	\$ 12,500	\$ 12,500	\$ 12,500	\$ 12,500	\$ 12,500	\$ 12,500	\$ 12,500	\$ 12,500
Interest (Class 2,b,c & 3)	\$ -	\$ -	\$ -	\$ 8,791	\$ 8,695	\$ 8,600	\$ 8,504	\$ 8,408	\$ 8,311	\$ 8,214
Taxes, Property	\$ 4,000	\$ 4,000	\$ 4,000	\$ 4,000	\$ 4,000	\$ 4,000	\$ 4,000	\$ 4,000	\$ 4,000	\$ 4,000
Other (Income) / Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Prior Period Adjustments	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Overhead	\$ 59,550	\$ 57,856	\$ 67,263	\$ 56,647	\$ 56,551	\$ 56,456	\$ 56,360	\$ 56,264	\$ 56,167	\$ 56,070

A

Net Income	\$ (71,867)	\$ 79,744	\$ (12,663)	\$ 88,903	\$ (35,951)	\$ 111,144	\$ (32,760)	\$ 60,336	\$ 93,433	\$ (27,470)
EBITDA	\$ (59,367)	\$ 92,244	\$ (163)	\$ 110,194	\$ (14,756)	\$ 132,244	\$ (11,756)	\$ 81,244	\$ 114,244	\$ (6,756)

Check

Plan Payments

Administrative	\$ -	\$ -	\$ -	\$ 40,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Priority (TWC, IRS)	\$ -	\$ -	\$ -	\$ 10,658	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Lease Cure Payment	\$ -	\$ -	\$ -	\$ 18,882	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Class 1, Ad Valorem Tax	\$ -	\$ 50,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Class 2.a, Note 1, "Excess"	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Class 2.b, Note 2 (Principal)***	\$ -	\$ -	\$ -	\$ 7,263	\$ 7,293	\$ 7,323	\$ 7,354	\$ 7,385	\$ 7,415	\$ 7,446
Class 2.c, Note 3 (Principal) ****	\$ -	\$ -	\$ -	\$ 10,103	\$ 10,146	\$ 10,188	\$ 10,231	\$ 10,274	\$ 10,318	\$ 10,361
Class 3, SBA Loan (Principal) ****	\$ -	\$ -	\$ -	\$ 7,153	\$ 7,175	\$ 7,198	\$ 7,220	\$ 7,243	\$ 7,266	\$ 7,288
Class 4, Unsecured <\$1K	\$ -	\$ -	\$ 2,494	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Class 5< Unsecured >\$1K	\$ -	\$ -	\$ -	\$ 25,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000
Class 6, Insiders, Affiliates	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Plan Payments	\$ -	\$ 50,000	\$ 2,494	\$ 119,059	\$ 29,614	\$ 29,710	\$ 29,806	\$ 29,902	\$ 29,999	\$ 30,096

Begin Cash	\$ * 84,898	\$ 228,188	\$ 270,432	\$ 267,775	\$ 250,120	\$ 197,055	\$ 290,989	\$ 240,924	\$ 283,859	\$ 359,793
-------------------	-------------	------------	------------	------------	------------	------------	------------	------------	------------	------------

Hybrid Cash Flow (B-A-C)	\$ (59,367)	\$ 42,244	\$ (2,657)	\$ (17,655)	\$ (53,065)	\$ 93,935	\$ (50,065)	\$ 42,935	\$ 75,935	\$ (45,065)
---------------------------------	-------------	-----------	------------	-------------	-------------	-----------	-------------	-----------	-----------	-------------

(Excludes effects of AP, AR, Inv, CapEx; incl. interest)

To Balance to Actual Bank Bal G **\$ 202,657 ** (Bank Bal as of 12/31/13)

End Cash	\$ 228,188	\$ 270,432	\$ 267,775	\$ 250,120	\$ 197,055	\$ 290,989	\$ 240,924	\$ 283,859	\$ 359,793	\$ 314,728
-----------------	------------	------------	------------	------------	------------	------------	------------	------------	------------	------------

* from November 2013 Operating Report

***Reflects principal portion of monthly plan payment. Interest portion is recognized above in Interest category.

Process	Oct-14	Nov-14	Dec-14	Q1	Q2	Q3	Q4	CY 2014	CY 2015	CY 2016	
Sales, Primary	\$ 439,000	\$ 158,000	\$ 464,000	\$ 1,172,950	\$ 864,000	\$ 1,031,000	\$ 1,061,000	\$ 4,128,950	\$ 4,456,200	\$ 4,901,820	
Secondary Sis - tolling	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 350,000	\$ 700,000	
Total Sales	\$ 439,000	\$ 158,000	\$ 464,000	\$ 1,172,950	\$ 864,000	\$ 1,031,000	\$ 1,061,000	\$ 4,128,950	\$ 4,806,200	\$ 5,601,820	
	<i>(Plan, Revised 11.01.13)</i>										
COGS, Commissions	\$ 275,000	\$ 103,000	\$ 296,000	\$ 768,000	\$ 585,000	\$ 669,000	\$ 674,000	\$ 2,696,000	\$ 2,909,678	\$ 3,200,646	
COGS, Prod	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
COGS, Trans	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
COGS, PIB	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
COGS, Other (Hydrogen)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
COGS, Rent /Storage/Equip	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Auto, Job	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
T&E, Job	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Total COGS	\$ 275,000	\$ 103,000	\$ 296,000	\$ 768,000	\$ 585,000	\$ 669,000	\$ 674,000	\$ 2,696,000	\$ 2,909,678	\$ 3,200,646	
<i>Margin</i>	37.4%	34.8%	36.2%	34.5%	32.3%	35.1%	36.5%	34.7%	34.7%	34.7%	
Payroll, W2, Hourly	\$ 12,000	\$ 12,000	\$ 12,000	\$ 36,000	\$ 36,000	\$ 36,000	\$ 36,000	\$ 144,000	\$ 151,200	\$ 166,320	
Payroll, W2, Salaried	\$ 6,000	\$ 6,000	\$ 6,000	\$ 18,000	\$ 18,000	\$ 18,000	\$ 18,000	\$ 72,000	\$ 75,600	\$ 83,160	
Payroll, W2, All	\$ 18,000	\$ 18,000	\$ 18,000	\$ 54,000	\$ 54,000	\$ 54,000	\$ 54,000	\$ 216,000	\$ 226,800	\$ 249,480	
Payroll, Contract	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Insurance, Health	\$ 1,000	\$ 1,000	\$ 1,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 12,000	\$ 13,000	\$ 15,000	
Insurance, Dental	\$ 2,600	\$ 2,600	\$ 2,600	\$ 7,800	\$ 7,800	\$ 7,800	\$ 7,800	\$ 31,200	\$ 32,000	\$ 35,000	
Payroll, Taxes, Fees	\$ 800	\$ 800	\$ 800	\$ 2,400	\$ 2,400	\$ 2,400	\$ 2,400	\$ 9,600	\$ 10,000	\$ 11,000	
Insurance, WC	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Payroll, Misc.	\$ 800	\$ 800	\$ 800	\$ 2,400	\$ 2,400	\$ 2,400	\$ 2,400	\$ 9,600	\$ 10,000	\$ 11,000	
Total Payroll	\$ 22,400	\$ 22,400	\$ 22,400	\$ 67,200	\$ 67,200	\$ 67,200	\$ 67,200	\$ 268,800	\$ 283,000	\$ 311,680	
Advertising	\$ 500	\$ 500	\$ 500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 6,000	\$ 7,500	\$ 8,500	
T&E, Admin	\$ 1,250	\$ 1,250	\$ 1,250	\$ 3,750	\$ 3,750	\$ 3,750	\$ 3,750	\$ 15,000	\$ 15,000	\$ 15,000	
Bank Fees	\$ 3,700	\$ 3,700	\$ 3,700	\$ 11,100	\$ 11,100	\$ 11,100	\$ 11,100	\$ 44,400	\$ 46,700	\$ 51,400	
Insurance, Property	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Insurance, G&L	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Insurance, Cargo	\$ 200	\$ 200	\$ 200	\$ 600	\$ 600	\$ 600	\$ 600	\$ 2,400	\$ 5,000	\$ 5,000	
Office, Misc	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
IT	\$ 500	\$ 500	\$ 500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 6,000	\$ 36,000	\$ 48,000	
Repairs & Maint	\$ 16,506	\$ 16,506	\$ 16,506	\$ 49,518	\$ 49,518	\$ 49,518	\$ 49,518	\$ 214,605	\$ 214,700	\$ 214,700	
Rent, Office	\$ 200	\$ -	\$ -	\$ 600	\$ 600	\$ 600	\$ 200	\$ 2,000	\$ 2,500	\$ 2,500	
Phone, Land	\$ 500	\$ -	\$ -	\$ 1,500	\$ 1,500	\$ 1,500	\$ 500	\$ 5,000	\$ 6,000	\$ 6,000	
Phone, Cell	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	

Process	Oct-14	Nov-14	Dec-14	Q1	Q2	Q3	Q4	CY 2014	CY 2015	CY 2016
Utility, Elec/Gas	\$ 5,500	\$ 5,500	\$ 5,500	\$ 19,374	\$ 16,500	\$ 16,500	\$ 16,500	\$ 68,874	\$ 17,000	\$ 18,000
Utility, Water	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Utility, Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Prof, Legal (Ch 11)	\$ -	\$ -	\$ -	\$ 10,000	\$ -	\$ -	\$ -	\$ 10,000	\$ 5,000	\$ 5,000
Prof, Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 15,000	\$ 15,000
Management Fee	\$ 2,500	\$ 2,500	\$ 2,500	\$ 7,500	\$ 7,500	\$ 7,500	\$ 7,500	\$ 30,000	\$ 40,000	\$ 50,000
Depreciation	\$ 12,500	\$ 12,500	\$ 12,500	\$ 37,500	\$ 37,500	\$ 37,500	\$ 37,500	\$ 150,000	\$ 150,000	\$ 150,000
A Interest (Class 2,b,c & 3)	\$ 8,116	\$ 8,018	\$ 7,920	\$ 8,791	\$ 25,799	\$ 24,932	\$ 24,055	\$ 83,576	\$ 87,234	\$ 72,698
Taxes, Property	\$ 4,000	\$ 4,000	\$ 4,000	\$ 12,000	\$ 12,000	\$ 12,000	\$ 12,000	\$ 48,000	\$ 48,000	\$ 48,000
Other (Income) / Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Prior Period Adjustments	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Overhead	\$ 55,972	\$ 55,174	\$ 55,076	\$ 181,766	\$ 169,367	\$ 168,500	\$ 166,223	\$ 685,856	\$ 695,634	\$ 709,798
Net Income	\$ 85,628	\$ (22,574)	\$ 90,524	\$ 155,984	\$ 42,433	\$ 126,300	\$ 153,577	\$ 478,000	\$ 917,000	\$ 1,379,000
EBITDA	\$ 106,244	\$ (2,056)	\$ 110,944	\$ 202,275	\$ 105,732	\$ 188,732	\$ 215,132	\$ 711,576	\$ 1,154,234	\$ 1,601,698
Check										
Plan Payments										
Administrative	\$ -	\$ -	\$ -	\$ 40,000	\$ -	\$ -	\$ -	\$ 40,000	\$ -	\$ -
Priority (TWC, IRS)	\$ -	\$ -	\$ -	\$ 10,658	\$ -	\$ -	\$ -	\$ 10,658	\$ -	\$ -
Lease Cure Payment	\$ -	\$ -	\$ -	\$ 18,882	\$ -	\$ -	\$ -	\$ 18,882	\$ -	\$ -
Class 1, Ad Valorem Tax	\$ -	\$ -	\$ -	\$ 50,000	\$ -	\$ -	\$ -	\$ 50,000	\$ -	\$ -
Class 2.a, Note 1, "Excess"	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 158,500	\$ 389,500
Class 2.b, Note 2 (Principal)	\$ 7,477	\$ 7,508	\$ 7,540	\$ 7,263	\$ 21,970	\$ 22,246	\$ 22,525	\$ 74,004	\$ 92,964	\$ 54,376
Class 2.c, Note 3 (Principal)	\$ 10,405	\$ 10,448	\$ 10,492	\$ 10,103	\$ 30,565	\$ 30,953	\$ 31,345	\$ 102,967	\$ 129,406	\$ 136,095
Class 3, SBA Loan (Principal)	\$ 7,311	\$ 7,334	\$ 7,357	\$ 7,153	\$ 21,593	\$ 21,797	\$ 22,003	\$ 72,546	\$ 90,108	\$ 93,559
Class 4, Unsecured <\$1K	\$ -	\$ -	\$ -	\$ 2,494	\$ -	\$ -	\$ -	\$ 2,494	\$ -	\$ -
Class 5< Unsecured >\$1K	\$ 5,000	\$ 5,000	\$ 5,000	\$ 25,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 70,000	\$ 60,000	\$ 54,795
Class 6, Insiders, Affiliates	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Plan Payments	\$ 30,193	\$ 30,291	\$ 30,389	\$ 171,552	\$ 89,129	\$ 89,996	\$ 90,874	\$ 441,551	\$ 530,979	\$ 728,325
Begin Cash	\$ 314,728	\$ 382,662	\$ 342,297	\$ 228,188	\$ 250,120	\$ 240,924	\$ 314,728	\$ 228,188	\$ 414,637	\$ 950,659
Hybrid Cash Flow (B-A-C)	\$ 67,935	\$ (40,365)	\$ 72,635	\$ 21,932	\$ (9,196)	\$ 73,804	\$ 100,204	\$ 186,449	\$ 536,021	\$ 800,675
(Excludes effects of AP, AR, Inv, CapEx; incl. interest)										
To Balance to Actual	\$ 382,662	\$ 342,297	\$ 414,932	\$ 250,120	\$ 240,924	\$ 314,728	\$ 414,932	\$ 414,637	\$ 950,659	\$ 1,751,334
End Cash	\$ 382,662	\$ 342,297	\$ 414,932	\$ 250,120	\$ 240,924	\$ 314,728	\$ 414,932	\$ 414,637	\$ 950,659	\$ 1,751,334
G = E+F+G										

Note: Management expenses are largely borne by Products. Management Fee may be re-evaluated based on activity related to new business